



## Finance and Administration Group

- **Annual Report of Professional Services Agreements for Fiscal Year 2023/24**

### Summary

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The Annual Report of Professional Services Agreements for FY 2023/24 is submitted in this report.

### Purpose

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Metropolitan Water District Administrative Code Section 2700 and 2720: General Manager’s Annual and Quarterly Reports

### Attachments

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The exhibits list agreements administered by the Office of the General Manager that were recorded as active during FY 2023/24. Under each exhibit, the agreements are listed alphabetically by the administering organization. Exhibit A lists active agreements that are \$250,000 and under. Exhibit B lists active agreements that are over \$250,000. Exhibit C lists agreements terminated.

### Detailed Report

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A summary of each exhibit is provided in the following table.

Exhibit	Agreement Value/Status	Number of Agreements	Number of Agreements with Fiscal Year-to-Date Expenditures	Fiscal Year-to-Date Expenditures
A	≤250K	285	193	\$8,321,530
B	>250K	116	107	\$59,747,435
C	Terminated	249	192	\$14,371,982
	Total	650	492	\$82,440,947

The Legal Department expenditures during FY 2023/24 totaled \$3,776,311 with 196 active agreements and 37 agreements terminated. For confidentiality purposes, the Legal Department reports these agreements separately.

Professional services contracts must be awarded on the basis of demonstrated competence and qualifications necessary for the satisfactory performance of the services required and are procured through a competitive process. Contracts not made as a result of competition are awarded in compliance with the applicable sections of Administrative Code 8140.



## Annual Professional Services Agreements Report

### Agreement Detail (Exhibit A)

**All Active Agreements \$250,000 and Under  
 From 01-JUL-2023 To 30-JUN-2024**

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
34 NORTH, INC.	207744-02	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-24	\$200,000	Y
AECOM TECHNICAL SERVICES, INC.	207831-02	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-24	\$220,000	Y
ANCHOR QEA, LLC	207465-02	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-24	\$200,000	Y
CBEC, INC.	210896-01	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-OCT-23	\$245,000	Y
CDM SMITH, INC.	211475-01	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-NOV-23	\$245,000	Y
COMPASS RESOURCE MANAGEMENT, LTD.	207745-02	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-24	\$120,000	Y
CRAMER FISH SCIENCES	207466-02	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-24	\$245,000	Y
EARTH ECONOMICS	217721	Bay Delta Initiatives	To provide ecosystem valuation services for Webb Tract Island and surrounding Delta islands.	14-NOV-23	\$110,000	N
ENVIRONMENTAL SCIENCE ASSOCIATES	208389-02	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-JUN-24	\$240,000	Y
EWELL GROUP	216315	Bay Delta Initiatives	To provide professional and technical services for development and management of water supply programs.	01-SEP-23	\$200,000	N
FLOWWEST	208527-01	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-AUG-23	\$245,000	Y
GEI CONSULTANTS, INC.	207260-02	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-24	\$200,000	Y

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HDR ENGINEERING, INC.	207467-02	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-24	\$200,000	Y
HYDROFOCUS, INC.	217793	Bay Delta Initiatives	To provide greenhouse gas emissions monitoring and assessment service for the Webb Tract Multi-Benefit Mosaic Landscape Project. RFQ 1291	27-FEB-24	\$155,000	N
HYDROFOCUS, INC.	207247-02	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-24	\$245,000	Y
ICF JONES & STOKES, INC.	207468-02	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-24	\$245,000	Y
INTEGRAL CONSULTING, INC.	219463	Bay Delta Initiatives	To provide a user guide for the Bay-Delta Bayesian Network Relative Risk Model.	13-MAR-24	\$123,000	N
JA SPEZIA CONSULTING	217731	Bay Delta Initiatives	To provide public outreach support services for the Webb Tract Multi-Benefit Mosaic Landscape Project. RFQ 1291	06-NOV-23	\$100,000	N
JA SPEZIA CONSULTING	207182-02	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-24	\$120,000	Y
JACOBS ENGINEERING GROUP, INC.	207747-02	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-24	\$200,000	Y
KJELDSSEN, SINNOCK & NEUDECK, INC.	207773-02	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-24	\$180,000	Y
MBK ENGINEERS	207259-02	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-24	\$200,000	Y
PATIL GROUP, LLC	217316	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues.	01-NOV-23	\$75,000	Y
RESOURCE MANAGEMENT ASSOCIATES, INC.	207748-02	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-24	\$245,000	Y

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RINCON CONSULTANTS, INC.	209610-01	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-AUG-23	\$100,000	Y
SAN FRANCISCO ESTUARY INSTITUTE	210895-01	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-OCT-23	\$200,000	Y
SHANNON & WILSON, INC.	207746-02	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-24	\$100,000	Y
TETRA TECH, INC.	207264-02	Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-24	\$230,000	Y
UNIVERSITY OF CALIFORNIA, DAVIS	220525	Bay Delta Initiatives	To conduct Delta smelt survivability studies on Metropolitan Delta Islands impoundments.	29-MAY-24	\$245,000	N
9D ANALYTICS, LLC	214607	Engineering Services Group	To provide technical support and consulting services for supervisory control and data acquisition system upgrade. (Former Employee)	01-JUL-23	\$230,000	N
AECOM TECHNICAL SERVICES, INC.	218479	Engineering Services Group	To provide engineering final design and support services for asphalt and utility replacement at the Eagle Mountain and Julian Hinds Pumping Plant Villages. RFQ 1305	07-FEB-24	\$230,000	N
AECOM TECHNICAL SERVICES, INC.	220880	Engineering Services Group	To provide seismic analysis of the Diemer Wastewater Reclamation Plant. RFQ 1305	20-MAY-24	\$244,215	N
AECOM TECHNICAL SERVICES, INC.	219060	Engineering Services Group	To provide engineering support services for the Inland Feeder Surge Protection project. RFQ 1305	01-JAN-24	\$240,000	N
APPIA PIPELINE SERVICES, LLC	220259	Engineering Services Group	To provide a pilot prestressed concrete cylinder pipe electromagnetic inspection of the Allen-McColloch Pipeline from Station 1203+33 to Station 1228+96.	19-APR-24	\$14,770	N

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Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
ATKINS NORTH AMERICA, INC.	215481	Engineering Services Group	To provide on-call engineering services for conveyance, storage, and distribution facilities. RFQ 1305	01-AUG-23	\$240,000	Y
AURORA INDUSTRIAL HYGIENE	213958-01	Engineering Services Group	To provide on-call industrial hygiene and hazardous material evaluation services.	01-MAY-24	\$45,000	Y
BENDER ROSENTHAL, INC.	219296	Engineering Services Group	To provide on-call real estate support services. RFQ 1337	15-FEB-24	\$200,000	Y
BLACK & VEATCH CORPORATION	220650	Engineering Services Group	To provide engineering services for evaluation of the surge system design at the OC-88 facility. RFQ 1305	01-MAY-24	\$175,000	N
BLACK & VEATCH CORPORATION	209608	Engineering Services Group	To provide technical support for heat shrink cable terminations at Colorado River Aqueduct pumping plants.	01-SEP-22	\$60,720	N
BROWN AND CALDWELL	210237	Engineering Services Group	To provide engineering support services for the Rialto Feeder Rehabilitation project. RFQ 1215	01-SEP-22	\$245,000	N
C A DAVIS ENGINEERING	211673-01	Engineering Services Group	To develop and update the Strategic Infrastructure Resilience Plan in support of maintaining a robust conveyance and distribution system.	01-DEC-23	\$74,000	Y
CBRE, INC.	219961	Engineering Services Group	To provide on-call real estate support services. RFQ 1337	25-MAR-24	\$200,000	Y
CLARK SEIF CLARK, INC.	216653	Engineering Services Group	To provide on-call industrial hygiene and hazardous material evaluation services.	01-SEP-23	\$74,000	Y
COLLIERS INTERNATIONAL VALUATION & ADVISORY SERVICES, LLC	220516	Engineering Services Group	To provide on-call real estate support services. RFQ 1337	01-MAY-24	\$150,000	Y
CORGAN ASSOCIATES, INC.	218652	Engineering Services Group	To provide on-call interior design and space planning services. RFQ 1356	15-MAR-24	\$249,000	Y

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DELVE UNDERGROUND	218480	Engineering Services Group	To provide preliminary design for the Iron Mountain Tunnel Rehabilitation Project. RFQ 1333	25-FEB-24	\$245,000	N
DEWBERRY ENGINEERS, INC.	206982-02	Engineering Services Group	To provide on-call hydraulic technical services for surge analysis. RFQ 1271	01-APR-24	\$200,000	Y
GEOSPATIAL PROFESSIONAL SOLUTIONS, INC.	217210	Engineering Services Group	To provide on-call surveying and mapping services. RFQ 1354	01-NOV-23	\$240,000	Y
GOMEZ INTERNATIONAL, INC.	217813	Engineering Services Group	To provide technical review and inspection of a refurbished boring machine for the Perris Valley Pipeline Interstate 215 tunnel crossing project.	27-NOV-23	\$49,999	N
GRANBERG & ASSOCIATES, INC.	210560	Engineering Services Group	To provide alternative project delivery method support services in accordance with California Assembly Bill No. 1845.	17-OCT-22	\$74,500	N
GUIDA SURVEYING, INC.	217211	Engineering Services Group	To provide on-call surveying and mapping services. RFQ 1354	01-NOV-23	\$240,000	Y
HEALTH SCIENCE ASSOCIATES, INC.	216604	Engineering Services Group	To provide on-call industrial hygiene and hazardous material evaluation services.	01-SEP-23	\$74,000	Y
HMC ARCHITECTS	218651	Engineering Services Group	To provide on-call architectural and interior design services. RFQ 1356	01-MAR-24	\$249,000	Y
INDUSTRIAL HYGIENE MANAGEMENT, INC.	216658	Engineering Services Group	To provide on-call industrial hygiene and hazardous material evaluation services.	01-SEP-23	\$74,000	Y
INSIGHT WATER TECHNOLOGIES	220337	Engineering Services Group	To provide a pilot prestressed concrete cylinder pipe electromagnetic inspection of the Allen-McColloch Pipeline from Station 1203+33 to Station 1228+96.	27-APR-24	\$49,000	N
JACOBS ENGINEERING GROUP, INC.	209816	Engineering Services Group	To provide engineering support services during construction of the Colorado River Aqueduct Pumping Plants Overhead Crane Replacement Project. RFQ 1215	27-AUG-22	\$230,000	N

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Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
KAZARIANS & ASSOCIATES, INC.	218551	Engineering Services Group	To provide process hazard analysis services for Metropolitan's Chemical Unloading Facility.	09-JAN-24	\$10,000	N
KENNEDY/JENKS CONSULTANTS, INC.	208901	Engineering Services Group	To provide engineering support services during construction of the Sepulveda Feeder Interconnection Electrical Upgrades. RFQ 1215	10-MAY-22	\$200,000	N
LA CANADA DESIGN GROUP, INC.	218647	Engineering Services Group	To provide on-call architectural services. RFQ 1356	01-FEB-24	\$249,000	Y
LEE + RO, INC.	211674	Engineering Services Group	To provide engineering services for final design and support services for Colorado River Aqueduct conveyance system level meter installation. RFQ 1305	01-DEC-22	\$185,282	N
LEE + RO, INC.	217509	Engineering Services Group	To provide post-construction engineering support services for the Lake Mathews Reservoir Prestressed Concrete Cylinder Pipe Rehabilitation Valve Storage Building project. RFQ 1305	01-NOV-23	\$80,000	N
M.S. HATCH CONSULTING, LLC	201200	Engineering Services Group	To provide stormwater consulting services.	01-MAR-21	\$40,000	N
MICHAEL BAKER INTERNATIONAL, INC.	215739	Engineering Services Group	To provide a feasibility study for Antelope Valley-East Kern to State Water Project West Branch conveyance. RFQ 1305	01-SEP-23	\$240,000	N
NORTHWEST HYDRAULIC CONSULTANTS, INC.	206973-02	Engineering Services Group	To provide on-call hydraulic technical services for surge analysis. RFQ 1271	01-MAR-24	\$200,000	Y
ON-SITE TECHNICAL SERVICES, INC.	209363-01	Engineering Services Group	To provide on-call fabrication inspection services. RFQ 1315	01-AUG-23	\$240,000	Y
PANACEA, INC.	219141	Engineering Services Group	To provide asbestos and lead abatement oversight services for Weymouth Basin Nos. 5-8 and Filter Building No. 2 Rehabilitation. RFQ 1352	21-MAR-24	\$100,000	N
PARAGON PARTNERS, LTD.	218816	Engineering Services Group	To provide on-call real estate support services. RFQ 1337	01-MAR-24	\$150,000	Y

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Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
PLAN B SOLUTIONS, LLC	202728	Engineering Services Group	To provide engineering design review and support services for the Colorado River Aqueduct 69 kV and 230 kV power transformer replacement.	01-JUN-21	\$49,000	N
PROJECT PARTNERS, LLC	215373	Engineering Services Group	To provide on-call technical support for the Project Control Reporting System.	01-AUG-23	\$245,000	Y
PSOMAS	217212	Engineering Services Group	To provide on-call surveying and mapping services. RFQ 1354	01-NOV-23	\$240,000	Y
RAMBOLL AMERICAS ENGINEERING SOLUTIONS, INC.	209609	Engineering Services Group	To provide Polychlorinated Biphenyls remediation support for Weymouth Basins No. 5-8 and Filter Building No. 2 rehabilitation. RFQ 1264	01-AUG-22	\$225,000	N
RICHARD BRADY & ASSOCIATES	213184-01	Engineering Services Group	To provide on-call engineering services for water treatment, conveyance, storage, and distribution facilities. RFQ 1305	01-MAR-24	\$240,000	Y
RIGGS & RIGGS, INC.	219298	Engineering Services Group	To provide on-call real estate support services. (Former Employee) RFQ 1337	15-FEB-24	\$200,000	Y
ROESLING NAKAMURA TERADA ARCHITECTS, INC.	218649	Engineering Services Group	To provide on-call architectural services. RFQ 1356	01-FEB-24	\$249,000	Y
SCOTT FOSTER ENGINEERING, INC.	206918-02	Engineering Services Group	To provide on-call hydraulic technical services for surge analysis. RFQ 1271	01-MAR-24	\$200,000	Y
SCS GLOBAL SERVICES	208711	Engineering Services Group	To provide greenhouse gas emissions inventory verification for The Climate Registry and the California Air Resources Board.	01-JUN-22	\$74,000	N
SENTURUS, INC.	216626	Engineering Services Group	To provide on-call technical support for the Project Control Reporting System.	01-OCT-23	\$245,000	Y
SWIFT LEE OFFICE, INC.	218650	Engineering Services Group	To provide on-call architectural services. RFQ 1356	01-FEB-24	\$249,000	Y

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TE CONNECTIVITY CORPORATION	203984	Engineering Services Group	To provide training and oversight for installation of heat-shrink termination kits for paper-insulated lead-covered cables at the Iron Mountain Pumping Plant.	24-SEP-21	\$48,600	N
TETRA TECH, INC.	204108	Engineering Services Group	To develop a single-jurisdiction Local Hazard Mitigation Plan to qualify for Federal and State assistance programs. RFP 1279	01-SEP-21	\$245,000	N
TOWILL, INC.	217213	Engineering Services Group	To provide on-call surveying and mapping services. RFQ 1354	01-NOV-23	\$240,000	Y
UNIVERSITY OF CALIFORNIA, BERKELEY	220263	Engineering Services Group	To conduct a seismic vulnerability study on Metropolitan's pipeline network.	26-JUN-24	\$120,000	N
ZEN ENGINEERING, INC.	215351	Engineering Services Group	To provide on-call technical support for Bentley Systems OpenRoads Designer. RFQ 1332	01-SEP-23	\$245,000	Y
ZT CONSULTING GROUP, INC.	209364-01	Engineering Services Group	To provide on-call fabrication inspection services. RFQ 1315	01-AUG-23	\$240,000	Y
BIDDLE CONSULTING GROUP, INC.	208203	Equal Employment Opportunity	To provide statistical analysis and development of nondiscrimination plans required by the State of California.	25-APR-22	\$49,999	N
JONES, LORENZO	208886	Equal Employment Opportunity	To provide equal employment opportunity support services.	01-JUN-22	\$225,000	N
LAW OFFICE OF KATHY M. GANDARA	218998	Equal Employment Opportunity	To provide equal employment opportunity investigation services.	12-FEB-24	\$25,000	N
OPPENHEIMER INVESTIGATIONS GROUP, LLP	209739	Equal Employment Opportunity	To provide equal employment opportunity investigation services.	25-JUL-22	\$75,000	N
PUBLIC INTEREST INVESTIGATIONS, INC.	201894	Equal Employment Opportunity	To provide equal employment opportunity investigation services.	14-OCT-21	\$135,000	N

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VAN DERMYDEN MAKUS LAW CORPORATION	215741	Equal Employment Opportunity	To provide equal employment opportunity investigation services.	01-AUG-23	\$70,000	N
WOOLLEY, SUSAN MARGARET	218444	Equal Employment Opportunity	To oversee equal employment opportunity external investigations.	09-JAN-24	\$25,000	N
ALLIANCE OUTREACH, LLC	210052	External Affairs	To provide public outreach support services for water infrastructure projects. RFQ 1272	01-AUG-22	\$225,000	N
ARELLANO ASSOCIATES, LLC	208768	External Affairs	To provide public outreach support services for water infrastructure projects. RFQ 1272	01-JUN-22	\$140,000	N
BALANCE PUBLIC RELATIONS	216426	External Affairs	To provide public affairs strategic consulting services for the California Central Valley.	15-AUG-23	\$56,700	N
CAPITOL ADVOCACY, LLC	211535-01	External Affairs	To provide legislative consulting services to advance Metropolitan's state policy priorities and objectives.	01-NOV-23	\$185,000	Y
CHARLES M. CALDERON, INC.	217536	External Affairs	To provide strategic advice and support to advance Metropolitan's policy priorities and objectives, including but not limited to the Climate Adaptation Master Plan for Water.	01-NOV-23	\$121,200	N
DAKOTA COMMUNICATIONS, LLC	206787	External Affairs	To provide public outreach support services for the Pure Water Southern California program. RFQ 1259	11-APR-22	\$200,000	N
DIVERSITY CONSULTING GROUP, LLC	216085	External Affairs	To provide public affairs consulting services for the Colorado River.	01-AUG-23	\$125,000	N
FAIRBANK, MASLIN, MAULLIN, METZ & ASSOCIATES	218616	External Affairs	To conduct potable reuse opinion research. RFQ 1294	04-JAN-24	\$114,750	N

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HYDROFOCUS, INC.	208649-02	External Affairs	To provide public outreach support services for strategic priorities in the Bay-Delta. RFQ 1291	01-JUN-24	\$75,000	Y
JGC GOVERNMENT RELATIONS, INC.	215750	External Affairs	To provide legislative consulting services to advance Metropolitan's state policy priorities and objectives.	01-AUG-23	\$190,000	Y
KADESH & ASSOCIATES, LLC	212623-01	External Affairs	To provide legislative consulting services to advance Metropolitan's federal policy priorities and objectives.	01-JAN-24	\$185,000	Y
KATZ AND ASSOCIATES, INC.	217589	External Affairs	To provide public outreach support services for community relations.	01-DEC-23	\$49,900	Y
KATZ AND ASSOCIATES, INC.	202135	External Affairs	To provide public outreach support services for the Pure Water Southern California program. RFQ 1259	18-MAY-21	\$249,500	N
KEARNS & WEST, INC.	206036-02	External Affairs	To provide public outreach support services for the Pure Water Southern California program. RFQ 1259	01-JAN-24	\$240,000	Y
KEERAN, ROBERT	213186-01	External Affairs	To provide public outreach support services for strategic priorities and related interests for the Colorado River.	21-FEB-24	\$20,000	Y
ORAVEC, CHARLES E.	210569-01	External Affairs	To provide middle and high school educational content and program services for water issues and engineering concepts.	01-OCT-23	\$40,000	Y
SLOAT HIGGINS JENSEN & ASSOCIATES, LLC	211532-01	External Affairs	To provide legislative consulting services to advance Metropolitan's state policy priorities and objectives.	01-NOV-23	\$185,000	Y
STUDIO L	220994	External Affairs	To provide on-call graphic design services.	01-JUN-24	\$49,999	Y
VAN NESS FELDMAN, LLP	199474-03	External Affairs	To provide strategic government relations and federal advocacy services.	01-JAN-24	\$130,000	Y

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WATER SYSTEMS CONSULTING, INC.	210053	External Affairs	To provide public outreach support services for water infrastructure projects. RFQ 1272	01-OCT-22	\$225,000	N
WONNACOTT STRATEGIES, LLC	203197-02	External Affairs	To provide social media consulting services.	01-JUL-23	\$49,999	Y
YAMAMOTO, BARBARA T.	217026	External Affairs	To provide media research and creative writing services.	15-OCT-23	\$12,500	Y
ZELDESIGN, INC.	214504	External Affairs	To provide public outreach support services for the Pure Water Southern California program. RFQ 1259	01-JUN-23	\$85,000	N
ALLIANT INSURANCE SERVICES, INC.	199664-03	Finance Group	To provide insurance brokerage services. RFP 1256	01-JAN-24	\$100,000	Y
AON RISK SERVICES, INC.	208247	Finance Group	To provide actuarial services for workers' compensation and liability claims programs.	01-MAY-22	\$48,000	N
BACKSTROM MCCARLEY BERRY & CO., LLC	198552	Finance Group	To provide on-call municipal advisory services. RFQ 1249	01-OCT-20	\$249,999	Y
CHEIRON, INC.	205552-02	Finance Group	To provide actuarial valuation consulting services for other post-employment benefits.	01-DEC-23	\$49,900	Y
CHERRYROAD TECHNOLOGIES, INC.	213556	Finance Group	To provide implementation support services for PeopleSoft Time & Labor Absence Management modules for payroll and timekeeping system improvements.	01-MAY-23	\$249,000	N
HAWKINS, DELAFIELD & WOOD	61887	Finance Group	To provide arbitrage and rebate services for Metropolitan's bonds.	01-SEP-04	\$60,000	Y
KRISCH & COMPANY, AN ACCOUNTANCY CORPORATION	212568	Finance Group	To provide financial support services for implementation of Governmental Accounting Standards Board Statement No. 96, Subscription-Based Information Technology Arrangements.	03-JAN-23	\$45,000	N

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## Annual Professional Services Agreements Report

### Agreement Detail (Exhibit A)

All Active Agreements \$250,000 and Under  
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Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
PFM FINANCIAL ADVISORS, LLC	198551	Finance Group	To provide on-call municipal advisory services. RFQ 1249	01-OCT-20	\$249,999	Y
RAFTELIS FINANCIAL CONSULTANTS, INC.	210934	Finance Group	To provide financial support services for Pure Water Southern California. RFQ 1323	01-OCT-22	\$249,000	N
WILLDAN FINANCIAL SERVICES	197440	Finance Group	To administer the Water Standby Charge Program. RFP 1245	01-JAN-21	\$105,000	Y
AGREEMENT DYNAMICS, INC.	205042-02	Human Resources Group	To provide on-call professional leadership development services.	01-OCT-23	\$49,500	Y
ALL-STAR TALENT, INC.	218059	Human Resources Group	To provide recruitment marketing services.	18-JAN-24	\$74,000	N
BACKSTROM LEADERSHIP STRATEGIES	209820-01	Human Resources Group	To provide on-call professional leadership development services.	01-OCT-23	\$49,000	Y
FRANKLIN COVEY CLIENT SALES, INC.	214069	Human Resources Group	To provide on-call professional leadership development services.	01-AUG-23	\$49,500	Y
GALLAGHER BENEFIT SERVICES, INC.	220521	Human Resources Group	To provide recruitment services for the Climate Adaptation Planning Program Manager.	14-MAY-24	\$35,000	N
GALLAGHER BENEFIT SERVICES, INC.	216548	Human Resources Group	To provide on-call classification and compensation study services.	01-OCT-23	\$49,500	Y
GALLAGHER BENEFIT SERVICES, INC.	217816	Human Resources Group	To provide recruitment services for the Integrated Support Services, Treatment and Water Quality, and Conveyance and Distribution Group Managers.	01-NOV-23	\$36,000	N
GLENDALE ADVENTIST MEDICINE CENTER	212234-01	Human Resources Group	To provide occupational medical and mobile clinical services.	01-APR-24	\$150,000	Y

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JEANNE HARTLEY CONSULTING	207103	Human Resources Group	To provide on-call professional leadership development services.	01-MAR-22	\$49,500	N
MAGELLAN HEALTH SERVICES OF CALIFORNIA - EMPLOYER SERVICES	214529	Human Resources Group	To provide employee assistance program services.	01-JUL-23	\$249,000	N
MUNICIPAL RESOURCE GROUP, LLC	215621	Human Resources Group	To provide professional recruitment services.	17-JUL-23	\$239,000	N
NATIONAL SAFETY COMPLIANCE, INC.	211228	Human Resources Group	To provide drug testing services required by the State of California Department of Transportation.	01-JAN-23	\$45,000	N
NELSON LEADERSHIP, INC.	209776-01	Human Resources Group	To provide on-call professional leadership development services.	01-SEP-23	\$49,000	Y
O'BRIEN, NINA F.	203144-02	Human Resources Group	To provide on-call professional leadership development services.	01-AUG-23	\$49,000	Y
OCCUPATIONAL HEALTH CENTERS OF CALIFORNIA	198684	Human Resources Group	To provide occupational medical services.	16-OCT-20	\$249,000	N
POTENCIUM	217770	Human Resources Group	To provide on-call professional leadership development services.	01-DEC-23	\$49,500	Y
POV COLLABORATIVE, INC.	207391	Human Resources Group	To provide strategic advice on leadership, coaching, and organizational development.	01-JAN-22	\$61,200	N
PREMIER FAMILY MEDICINE ASSOCIATES, INC.	206097	Human Resources Group	To provide occupational medical services.	01-MAR-22	\$45,000	N

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SAN DIEGO HUMAN RESOURCES CONSULTING, INC.	203141-02	Human Resources Group	To provide on-call professional leadership development services.	01-JUL-23	\$25,000	Y
SHAW HR CONSULTING, INC.	206086-02	Human Resources Group	To provide disability compliance consulting services.	01-JAN-24	\$119,999	Y
SHOGREN SERVICES, LLC	210360	Human Resources Group	To provide workers' compensation claims support for Diamond Valley Lake and Inland Feeder Owner-Controlled Insurance Program.	01-SEP-22	\$30,000	N
THE PRAXIS GROUP	213905-01	Human Resources Group	To provide on-call professional leadership development services.	01-APR-24	\$49,500	Y
TRISTAR RISK MANAGEMENT	202407-02	Human Resources Group	To administer Metropolitan's workers' compensation claims program. RFP 1261	01-SEP-23	\$165,000	Y
WERNER, DARRYL	202980	Human Resources Group	To provide occupational medical services.	01-SEP-21	\$45,000	N
ACME RF, INC.	204152	Information Technology Group	To provide microwave system permit application services for the City of Pasadena.	01-SEP-21	\$21,000	N
APPLICATIONS SOFTWARE TECHNOLOGY, LLC	213530-01	Information Technology Group	To provide on-call technical support for Oracle E-Business Suite. RFQ 1303	01-APR-24	\$240,000	Y
BURNS & MCDONNELL WESTERN ENTERPRISES, INC.	219897	Information Technology Group	To provide tower mapping and assessment of the 230 kV electrical transmission line for desert facilities. RFQ 1303	19-APR-24	\$165,000	N
BURNS & MCDONNELL WESTERN ENTERPRISES, INC.	215533	Information Technology Group	To provide on-call technical support for business intelligence tools and applications. RFQ 1303	01-NOV-23	\$200,000	Y

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BURNS & MCDONNELL WESTERN ENTERPRISES, INC.	211630	Information Technology Group	To conduct a feasibility study for a fiber-optic network along a Metropolitan-owned power transmission line between desert facilities. RFQ 1303	01-DEC-22	\$248,000	N
CENTROID SYSTEMS, LLC	209574-01	Information Technology Group	To provide on-call technical support for Oracle E-Business Suite. RFQ 1303	01-AUG-23	\$200,000	Y
CENTROID SYSTEMS, LLC	213826-01	Information Technology Group	To provide on-call database support services. RFQ 1303	01-MAR-24	\$175,000	Y
CHERRYROAD TECHNOLOGIES, INC.	219991	Information Technology Group	To provide implementation services for PeopleSoft Roth 401k and Roth 457b.	08-APR-24	\$151,600	N
COMPUTER AID, INC.	213430-01	Information Technology Group	To provide on-call technical support for the ServiceNow platform. RFQ 1303	01-MAR-24	\$200,000	Y
COMPUTER AID, INC.	219311	Information Technology Group	To provide on-call quality assurance and control services for information technology projects. RFQ 1303	01-MAR-24	\$249,999	Y
COSOL AMERICAS, INC.	219387	Information Technology Group	To provide readiness assessment for the implementation of Maximo Application Suite 8.	08-MAR-24	\$35,000	N
DHI WATER & ENVIRONMENT, INC.	213762	Information Technology Group	To provide technical support for WaterNet Advisor real-time water distribution modeling and forecasting system.	24-APR-23	\$84,600	N
DIGITAL SCEPTER CORPORATION	216355	Information Technology Group	To provide on-call technical support for network security.	01-SEP-23	\$74,999	Y
E-TECHNOLOGIES GROUP, LLC	213737	Information Technology Group	To provide technical support for the Automatic Meter Reading system upgrade.	01-MAY-23	\$200,000	N
EPICTEK, LLC	215914	Information Technology Group	To provide technical support for DataSplice.	01-AUG-23	\$36,250	N

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FIELDS CONSULTING SERVICES, INC.	210620	Information Technology Group	To provide technical support for Maximo. RFQ 1303	01-OCT-22	\$200,000	N
HATFIELD & DAWSON CONSULTING ENGINEERS, LLC	200174	Information Technology Group	To provide technical support services for the Motorola two-way radio system upgrade.	04-JAN-21	\$74,989	N
KAYGEN, INC.	209375-01	Information Technology Group	To provide on-call technical support for business intelligence tools and applications. RFQ 1303	01-AUG-23	\$200,000	Y
PLANNET, LLC	212432	Information Technology Group	To provide on-call information technology support services.	01-FEB-23	\$195,000	N
PROCURE AMERICA, INC.	210216-01	Information Technology Group	To provide telecommunication cost reduction services.	01-SEP-23	\$220,000	Y
QUEST MEDIA & SUPPLIES, INC.	219426	Information Technology Group	To upgrade Netsys Arista CloudVision Portal systems to single 3-node cluster running 2023.2.	02-APR-24	\$34,880	N
SATWIC, INC.	218930	Information Technology Group	To provide on-call technical support for Azure and Exchange Online. RFQ 1303	01-FEB-24	\$240,000	Y
SENTURUS, INC.	198723	Information Technology Group	To provide report development support for the Real Property Business Management System.	01-NOV-20	\$249,900	N
SHI INTERNATIONAL CORP.	212981	Information Technology Group	To provide Wi-Fi assessment and design services for Los Angeles Basin facilities. RFP 1324	01-MAY-23	\$60,000	N
SPERIDIAN TECHNOLOGIES, LLC	218921	Information Technology Group	To provide on-call quality assurance and control services for information technology projects. RFQ 1303	18-JAN-24	\$249,999	Y
SPERIDIAN TECHNOLOGIES, LLC	214146-01	Information Technology Group	To provide on-call technical support for Windows applications and servers. RFQ 1303	01-MAY-24	\$230,000	Y

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TECHNOLOGY MANAGEMENT CORPORATION	215514	Information Technology Group	To provide Wi-Fi assessment and design services for Riverside Basin facilities. RFP 1339	01-AUG-23	\$60,000	N
TECHNOLOGY MANAGEMENT CORPORATION	220054	Information Technology Group	To provide Wi-Fi assessment and design services for Gene Camp facilities.	18-APR-24	\$72,688	N
TECHNOLOGY MANAGEMENT CORPORATION	220053	Information Technology Group	To provide Wi-Fi assessment and design services for Hinds, Eagle Mountain, and Iron Mountain desert facilities.	18-APR-24	\$58,646	N
TRINUS CORPORATION	209985-01	Information Technology Group	To provide on-call technical support for business intelligence tools and applications. RFQ 1303	01-AUG-23	\$200,000	Y
TRINUS CORPORATION	219157	Information Technology Group	To provide on-call technical support for Microsoft SharePoint, Office 365, and Enterprise Mobility + Security. RFQ 1303	01-APR-24	\$249,999	Y
VEDAINFO, INC.	212821-01	Information Technology Group	To provide on-call technical support for PeopleSoft. RFQ 1303	01-APR-24	\$200,000	Y
VEDAINFO, INC.	217506	Information Technology Group	To provide on-call project management and control services for the Water Information Systems upgrade. RFQ 1303	01-NOV-23	\$249,999	Y
Z CONSULTING GROUP, INC.	216590	Information Technology Group	To provide on-call telecommunications consulting services.	01-OCT-23	\$49,000	Y
ALLIED RELIABILITY, INC.	216358	Integrated Ops Plan&Suppt Svc	To provide on-call asset reliability services. RFQ 1320	01-DEC-23	\$245,000	Y
ALTA PLANNING + DESIGN, INC.	207298	Integrated Ops Plan&Suppt Svc	To provide engineering design and support services for the Diamond Valley Lake to Lake Skinner Trail.	15-MAR-22	\$118,615	N
ARCHER ENERGY SOLUTIONS, LLC	196128	Integrated Ops Plan&Suppt Svc	To provide regulatory compliance services for North American Electric Corporation reliability standards.	01-MAY-20	\$220,230	N

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ARMSTRONG & WALKER LANDSCAPE ARCHITECTURE	215738	Integrated Ops Plan&Suppt Srvc	To provide fountain conversion feasibility study and landscape design services for Metropolitan Headquarters courtyard.	01-AUG-23	\$15,150	N
BLACK & VEATCH CORPORATION	214494	Integrated Ops Plan&Suppt Srvc	To provide on-call asset management and reliability services. RFQ 1320	01-AUG-23	\$245,000	Y
CDM SMITH, INC.	216353	Integrated Ops Plan&Suppt Srvc	To provide on-call asset management and reliability services. RFQ 1320	01-OCT-23	\$245,000	Y
CORGAN ASSOCIATES, INC.	214007	Integrated Ops Plan&Suppt Srvc	To conduct a design study for an apprentice training center at Diamond Valley Lake. RFQ 1182	24-APR-23	\$249,900	N
DCSE, INC.	207775	Integrated Ops Plan&Suppt Srvc	To provide technical support for PRIMA system user interface and upgrade.	04-APR-22	\$144,340	N
ENVIRONMENTAL SAVE, LLC	211528	Integrated Ops Plan&Suppt Srvc	To provide ENERGY STAR certification services.	01-NOV-22	\$4,200	N
GEOFORM, INC.	205883-02	Integrated Ops Plan&Suppt Srvc	To provide on-call inspection services of fabricated items for Metropolitan's Manufacturing Services Unit.	01-JAN-24	\$49,999	Y
GHD, INC.	214623-01	Integrated Ops Plan&Suppt Srvc	To provide on-call asset management and reliability services. RFQ 1320	01-JUN-24	\$245,000	Y
GRID SUBJECT MATTER EXPERTS, LLC	218061	Integrated Ops Plan&Suppt Srvc	To provide transmission operator strategic analysis consulting services.	03-JAN-24	\$180,000	N
PRISM RISK MANAGEMENT & CONSULTING, LLC	218749	Integrated Ops Plan&Suppt Srvc	To provide energy risk management consulting services.	17-APR-24	\$30,000	N
THE MAXIMA GROUP, LLC	201513	Integrated Ops Plan&Suppt Srvc	To provide real estate market research and economic analysis services.	01-MAR-21	\$149,000	N

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UTAH STATE UNIVERSITY	206207-02	Integrated Ops Plan&Suppt Srvc	To provide flow meter calibration and hydraulic system support services.	01-MAR-24	\$49,900	Y
BLANKINSHIP & ASSOCIATES, INC.	217897	Off Of Safety,Security&Protect	To provide on-call aquatic weed control and invasive species compliance management services.	01-JAN-24	\$25,000	Y
CENTER FOR PERSONAL PROTECTION AND SAFETY, INC.	219963	Off Of Safety,Security&Protect	To provide workplace violence prevention and intervention program services.	20-MAR-24	\$60,000	N
CLARK SEIF CLARK, INC.	218288	Off Of Safety,Security&Protect	To provide on-call industrial hygiene services. RFQ 1352	01-FEB-24	\$100,000	Y
EHS INTERNATIONAL, INC.	207257-02	Off Of Safety,Security&Protect	To provide safety and regulatory training.	01-MAR-24	\$74,999	Y
EMSL ANALYTICAL, INC.	192142	Off Of Safety,Security&Protect	To provide as-needed industrial hygiene laboratory services.	01-JAN-20	\$49,999	Y
GEOSYNTEC CONSULTANTS, INC.	202848-02	Off Of Safety,Security&Protect	To provide on-call environmental site assessment services. RFQ 1264	01-SEP-23	\$240,000	Y
GLOBAL ENVIRONMENTAL NETWORK, INC.	208297-02	Off Of Safety,Security&Protect	To provide safety and regulatory training.	01-MAY-24	\$74,999	Y
HEALTH SCIENCE ASSOCIATES, INC.	218289	Off Of Safety,Security&Protect	To provide on-call industrial hygiene services. RFQ 1352	01-FEB-24	\$100,000	Y
INDUSTRIAL HYGIENE MANAGEMENT, INC.	217708	Off Of Safety,Security&Protect	To provide on-call industrial ventilation evaluation and air sampling analysis. RFQ 1353	01-FEB-24	\$100,000	Y
INDUSTRIAL HYGIENE MANAGEMENT, INC.	218290	Off Of Safety,Security&Protect	To provide on-call industrial hygiene services. RFQ 1352	01-FEB-24	\$100,000	Y

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KAZARIANS & ASSOCIATES, INC.	205300-02	Off Of Safety,Security&Protect	To provide technical services to review, update, or develop chemical risk management plans for Metropolitan facilities.	01-NOV-23	\$74,999	Y
LEARN CPR 4 LIFE, INC.	208299-02	Off Of Safety,Security&Protect	To provide safety and regulatory training.	01-MAY-24	\$60,000	Y
MANGAN, INC.	220147	Off Of Safety,Security&Protect	To provide a gap analysis of Metropolitan's Electrical Safety Program.	07-MAY-24	\$42,000	N
NATEC INTERNATIONAL, INC.	207236-02	Off Of Safety,Security&Protect	To provide safety and regulatory training.	01-MAR-24	\$60,000	Y
NATIONAL SAFETY COUNCIL	213744-01	Off Of Safety,Security&Protect	To provide safety culture strategy development and support services.	01-MAY-24	\$200,000	Y
RAMBOLL AMERICAS ENGINEERING SOLUTIONS, INC.	202846-02	Off Of Safety,Security&Protect	To provide on-call environmental site assessment services. RFQ 1264	01-SEP-23	\$240,000	Y
SUMMERS ASSOCIATES, LLC	215682	Off Of Safety,Security&Protect	To provide security assessment and consulting services.	01-AUG-23	\$49,999	N
TRINITY CONSULTANTS, INC.	203621-02	Off Of Safety,Security&Protect	To provide on-call air quality consulting services.	01-AUG-23	\$30,000	Y
YORKE ENGINEERING, LLC	202896-02	Off Of Safety,Security&Protect	To provide on-call environmental services for hazardous waste, hazardous materials, wastewater, stormwater, air quality, and storage tank management.	01-JUL-23	\$49,999	Y
ELLIS INVESTIGATIONS LAW CORPORATION	210625-01	Office Of Ethics	To provide investigation services for the Ethics Office.	01-OCT-23	\$250,000	Y
LAW OFFICE OF ROBERTA M. YANG, PC	216551	Office Of Ethics	To provide investigation services for the Ethics Office.	01-SEP-23	\$100,000	Y

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SHAW LAW GROUP, PC	211157-01	Office Of Ethics	To provide independent legal counsel for the Ethics Office.	01-OCT-23	\$100,000	Y
SHAW LAW GROUP, PC	211160-01	Office Of Ethics	To provide investigation services for the Ethics Office.	01-OCT-23	\$250,000	Y
STRUMWASSER & WOOCHER, LLP	212850-01	Office Of Ethics	To provide independent legal counsel for the Ethics Office.	17-JAN-24	\$100,000	Y
ABKIAN MANAGEMENT CONSULTANTS, INC.	219092	Office Of The General Manager	To provide strategic management consulting services.	01-MAR-24	\$120,000	Y
CATAPULT FOR CHANGE, PBC	220362	Office Of The General Manager	To provide executive leadership development services.	04-APR-24	\$61,000	N
ERNST & YOUNG INFRASTRUCTURE ADVISORS, LLC	220786	Office Of The General Manager	To conduct a business model assessment of Metropolitan.	31-MAY-24	\$220,000	N
J&J CONSULTING GROUP	218997	Office Of The General Manager	To provide organizational development consulting services.	25-JAN-24	\$50,000	N
KINDEL GAGAN, INC.	214877	Office Of The General Manager	To provide strategic advice and support services for Metropolitan's policy initiatives, One Water objectives, and ground water storage opportunities in the Central and West Coast Basins.	01-JUN-23	\$190,000	N
PRIME PARLIAMENTARY SERVICES	212891	Office Of The General Manager	To provide parliamentary support services.	01-FEB-23	\$24,000	N
SILVA SILVA INTERNATIONAL	122429	Office Of The General Manager	To provide strategic advice on local, state, and international water and power resource issues.	11-JUL-11	\$125,000	Y
SMITH, EDWARD W.	153601	Office Of The General Manager	To provide on-call water resource consulting services for water supply programs along the Colorado River.	01-JUN-15	\$100,000	Y

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TORREZ, ELOY C., JR.	216843	Office Of The General Manager	To provide a portrait painting of emeritus Board Chair Phillip Pace.	18-SEP-23	\$11,500	N
AKIMA CONSULTING, LLC	212669	Sustainability, Resilience & Innov	To provide sustainability training and education services.	01-APR-23	\$59,000	N
APPLIED EARTHWORKS, INC.	205464-02	Sustainability, Resilience & Innov	To provide on-call environmental and technical services for cultural resources management. RFQ 1265	01-MAR-24	\$100,000	Y
ARCADIS U.S., INC.	203179	Sustainability, Resilience & Innov	To facilitate collaboration and innovation with peer utilities to address water industry challenges. RFQ 1266	01-JUL-21	\$150,000	N
ASPEN ENVIRONMENTAL GROUP	205479	Sustainability, Resilience & Innov	To provide environmental support services for the Copper Basin Discharge Valve Replacement and Access Road Improvements Project. RFQ 1143	10-NOV-21	\$240,000	N
BAE URBAN ECONOMICS, INC.	214982	Sustainability, Resilience & Innov	To provide financial analysis support services for Metropolitan's real estate solicitations.	01-AUG-23	\$45,000	N
BLOOM BIOLOGICAL, INC.	205466-02	Sustainability, Resilience & Innov	To provide on-call environmental and technical services for biological resources management. RFQ 1265	01-MAR-24	\$150,000	Y
CDM SMITH, INC.	220127	Sustainability, Resilience & Innov	To provide on-call planning and implementation support services for the Climate Adaptation Master Plan for Water. RFQ 1359	01-APR-24	\$245,000	Y
CHICO STATE ENTERPRISES	198534	Sustainability, Resilience & Innov	To conduct research to increase understanding of regenerative agriculture and carbon sequestration.	01-NOV-20	\$150,000	Y
ECORP CONSULTING, INC.	205467-02	Sustainability, Resilience & Innov	To provide on-call environmental planning services. RFQ 1265	01-MAR-24	\$240,000	Y
ENGINEERING SOLUTIONS SERVICES, INC.	220509	Sustainability, Resilience & Innov	To provide on-call grant application and administration services. RFQ 1358	15-MAY-24	\$249,000	Y

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## Annual Professional Services Agreements Report

### Agreement Detail (Exhibit A)

**All Active Agreements \$250,000 and Under  
 From 01-JUL-2023 To 30-JUN-2024**

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
ENVIRONMENTAL SCIENCE ASSOCIATES	217206	Sustainability, Resilience & Innov	To provide environmental support services for the Inland Feeder - San Bernardino Valley Municipal Water District Foothill Pump Station Intertie project. RFQ 1265	30-OCT-23	\$249,999	N
GLENN LUKOS ASSOCIATES, INC.	205469-02	Sustainability, Resilience & Innov	To provide on-call environmental and technical services for biological resources management and regulatory permitting and guidance. RFQ 1265	01-MAR-24	\$150,000	Y
HAZEN AND SAWYER	217501	Sustainability, Resilience & Innov	To provide technical support services for the Climate Adaptation Master Plan for Water. RFQ 1305	01-NOV-23	\$245,000	N
HAZEN AND SAWYER	220126	Sustainability, Resilience & Innov	To provide on-call planning and implementation support services for the Climate Adaptation Master Plan for Water. RFQ 1359	01-APR-24	\$245,000	Y
HELIX ENVIRONMENTAL PLANNING, INC.	205470-02	Sustainability, Resilience & Innov	To provide on-call environmental and technical services for biological resources management, cultural resources management, regulatory permitting and guidance, and planning services. RFQ 1265	01-MAR-24	\$240,000	Y
HELIX ENVIRONMENTAL PLANNING, INC.	203422	Sustainability, Resilience & Innov	To provide environmental support services for the Desert Housing and Property Improvements Program. RFQ 1143	01-AUG-21	\$250,000	N
JACOBS ENGINEERING GROUP, INC.	213565	Sustainability, Resilience & Innov	To provide support services for transition to a zero-emission vehicle fleet. RFQ 1305	01-APR-23	\$150,000	N
KEARNS & WEST, INC.	214728	Sustainability, Resilience & Innov	To provide facilitation and support services for the Climate Adaptation Master Plan for Water.	15-MAY-23	\$186,680	N
PSOMAS	205471-02	Sustainability, Resilience & Innov	To provide on-call environmental and technical services for biological resources management, cultural resources management, regulatory permitting and guidance, and planning services. RFQ 1265	01-MAR-24	\$240,000	Y
RECON ENVIRONMENTAL, INC.	205472-02	Sustainability, Resilience & Innov	To provide on-call environmental planning services. RFQ 1265	01-MAR-24	\$240,000	Y

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## Annual Professional Services Agreements Report

### Agreement Detail (Exhibit A)

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 From 01-JUL-2023 To 30-JUN-2024**

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
RESPONSIBLE PURCHASING NETWORK	217492	Sustainability, Resilience & Innov	To provide consulting and support services for sustainable procurement policy development.	01-DEC-23	\$70,000	N
RINCON CONSULTANTS, INC.	220508	Sustainability, Resilience & Innov	To provide on-call grant application and administration services. RFQ 1358	01-MAY-24	\$249,000	Y
RINCON CONSULTANTS, INC.	213299	Sustainability, Resilience & Innov	To provide environmental monitoring for construction of the Perris Valley Pipeline Interstate 215 tunnel crossing project. RFQ 1265	01-MAR-23	\$250,000	N
RINCON CONSULTANTS, INC.	205473-02	Sustainability, Resilience & Innov	To provide on-call environmental and technical services for biological resources management, cultural resources management, regulatory permitting and guidance, and planning services. RFQ 1265	01-MAR-24	\$240,000	Y
SOBOBA BAND OF LUISENO INDIANS	216342	Sustainability, Resilience & Innov	To provide tribal cultural monitoring services for the Colorado River Aqueduct Conduit Structural Protection Project.	14-AUG-23	\$85,000	N
SOCAL BIO ENVIRONMENTAL ASSOCIATES, LLC	205474-02	Sustainability, Resilience & Innov	To provide on-call environmental and technical services for biological resources management. RFQ 1265	01-MAR-24	\$245,000	N
STATE OF CALIF. DEPT. OF FISH & GAME	12686	Sustainability, Resilience & Innov	To provide fishery management services for Diamond Valley Lake.	24-SEP-96	\$250,000	Y
SWCA ENVIRONMENTAL CONSULTANTS	205475-02	Sustainability, Resilience & Innov	To provide on-call environmental and technical services for biological resources management, cultural resources management, regulatory permitting and guidance, and planning services. RFQ 1265	01-MAR-24	\$100,000	Y
TIERRA DATA, INC.	205476-02	Sustainability, Resilience & Innov	To provide on-call environmental and technical services for biological resources management and regulatory permitting and guidance. RFQ 1265	01-MAR-24	\$200,000	Y
WATERSTART	207175	Sustainability, Resilience & Innov	To facilitate collaboration and innovation with peer utilities to address water industry challenges. RFQ 1266	15-APR-22	\$150,000	N

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## Annual Professional Services Agreements Report

### Agreement Detail (Exhibit A)

**All Active Agreements \$250,000 and Under  
 From 01-JUL-2023 To 30-JUN-2024**

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
WITT O'BRIEN'S, LLC	211045	Sustainability, Resilience & Innov	To provide grant consulting services.	10-OCT-22	\$249,999	N
GEOPENTECH, INC.	220885	Treatment & Water Quality Group	To provide groundwater sampling, testing, and reporting for the wells and weirs in the West Dam area of Diamond Valley Lake.	01-MAY-24	\$49,900	Y
GEOPENTECH, INC.	212567-01	Treatment & Water Quality Group	To provide on-call geotechnical consulting services for the PG&E Topock Chromium Groundwater Remediation Project.	01-JAN-24	\$25,000	Y
MILLER QUALITY CONSULTING, LLC	220971	Treatment & Water Quality Group	To conduct data integrity and ethics training and perform laboratory gap assessment.	28-MAY-24	\$11,337	N
A&N TECHNICAL SERVICES, INC.	201957	Water Resource Management Grp	To provide on-call water resource planning and modeling services. RFQ 1239	10-MAY-21	\$150,000	N
AQUASPY, INC.	211074-01	Water Resource Management Grp	To provide soil moisture measurement services on Metropolitan farmlands in the Palo Verde Valley. RFQ 1308	01-NOV-23	\$100,000	Y
BOOKY OREN GLOBAL WATER TECHNOLOGIES, LTD.	203180	Water Resource Management Grp	To facilitate collaboration and innovation with peer utilities to address water industry challenges. RFQ 1266	01-JUL-21	\$240,000	N
CALIFORNIA LANDSCAPE CONTRACTORS ASSOCIATION	220000	Water Resource Management Grp	To provide curriculum and instruction for the Water Efficient Landscaper Dual Certification Program.	01-APR-24	\$192,000	Y
CALIFORNIA LANDSCAPE CONTRACTORS ASSOCIATION	214967	Water Resource Management Grp	To provide courses for the Model Water Efficient Landscape Ordinance.	01-JUL-23	\$74,999	N
CALIFORNIA WATER EFFICIENCY PARTNERSHIP	210364	Water Resource Management Grp	To provide a learning management system and support services for the Calscape Nursery Program.	01-NOV-22	\$29,930	N

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**Annual Professional Services Agreements Report**  
**Agreement Detail (Exhibit A)**  
**All Active Agreements \$250,000 and Under**  
**From 01-JUL-2023 To 30-JUN-2024**

<b>Consultant Name</b>	<b>Agreement Number</b>	<b>Organization</b>	<b>Agreement Scope</b>	<b>Effective Date</b>	<b>Maximum Amount Payable *</b>	<b>Annual **</b>
DAVIS FARR, LLP	219824	Water Resource Management Grp	To provide audit services for Metropolitan's Local Resource Program projects.	03-APR-24	\$35,000	N
DCSE, INC.	201973-02	Water Resource Management Grp	To provide on-call remote sensing with satellite imagery, geospatial analytics, and data management system development for water resources planning. RFQ 1160	01-JUN-23	\$240,000	Y
FLUME, INC.	218843	Water Resource Management Grp	To provide data analysis of household indoor and outdoor water use trends in the Metropolitan service area.	22-JAN-24	\$216,000	N
G3, GREEN GARDENS GROUP, LLC	206788-02	Water Resource Management Grp	To provide courses for the California Friendly and Native Plant Landscape Training and Turf Removal Program. RFP 1292	01-MAR-24	\$249,000	Y
HAZEN AND SAWYER	206196	Water Resource Management Grp	To provide on-call water resource planning and modeling services. RFQ 1239	01-JAN-22	\$50,000	N
ISLE, INC.	203178	Water Resource Management Grp	To facilitate collaboration and innovation with peer utilities to address water industry challenges. RFQ 1266	01-JUL-21	\$225,000	N
LAND IQ, LLC	210780-01	Water Resource Management Grp	To provide field-level crop mapping services for the Palo Verde Valley. RFQ 1308	01-OCT-23	\$240,000	Y
MAUREEN ERBEZNIK AND ASSOCIATES	213978	Water Resource Management Grp	To provide support services to Metropolitan's member, retail, and other utility partners for the Member Agency Administered Program.	01-APR-23	\$43,750	N
PLANETSCAPE AI	209351	Water Resource Management Grp	To develop land-cover models and assess landscape trends in Metropolitan's service area.	01-JUL-22	\$175,000	N
RAMOS, KATHY	214837	Water Resource Management Grp	To provide support services to Metropolitan's member, retail, and other utility partners for the Member Agency Administered Program. (Former Employee)	01-JUN-23	\$43,750	N
RUBICON WATER	210519-01	Water Resource Management Grp	To provide open-channel irrigation flow measurement and automation services on Metropolitan farmlands in the Palo Verde Valley. RFQ 1308	01-NOV-23	\$220,000	Y

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## Annual Professional Services Agreements Report

### Agreement Detail (Exhibit A)

**All Active Agreements \$250,000 and Under  
 From 01-JUL-2023 To 30-JUN-2024**

Consultant Name	Agreement Number	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **	
SOCIAL & ENVIRONMENTAL ENTREPRENEURS	219432	Water Resource Management Grp	To provide on-call research support services for the California Data Collaborative.	01-MAR-24	\$49,500	Y	
SUSTENTO GROUP, LLC	210016-01	Water Resource Management Grp	To develop an awareness campaign and recognition program for water efficiency in commercial, industrial, and institutional sectors.	01-OCT-23	\$110,000	Y	
WILKINSON, ROBERT CARTER	218933	Water Resource Management Grp	To participate as a proposal evaluator for the Future Supply Actions Funding Program.	15-FEB-24	\$21,000	N	
WOLFE WATER CONSULTING, LLC	218999	Water Resource Management Grp	To participate as a proposal evaluator for the Future Supply Actions Funding Program. (Former Employee)	15-FEB-24	\$21,000	N	
<b>Total Number of Agreements</b>					<b>Totals</b>	<b>\$41,583,950</b>	
					<u>285</u>		

\*\*\* End of Report \*\*\*

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## Annual Professional Services Agreements Report

### Agreement Detail (Exhibit B)

**All Active Agreements Over \$250,000  
 From 01-JUL-2023 To 30-JUN-2024**

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
GENERAL NETWORKS CORPORATION	218200	14-NOV-23	7-2	Administration Group	To implement a cloud-based Enterprise Content Management system. RFP 1335	18-MAR-24	\$6,526,940	N
ENVIRONMENTAL SCIENCE ASSOCIATES	217798	10-OCT-23	7-1	Bay Delta Initiatives	To provide environmental support services for the Webb Tract Multi-Benefit Mosaic Landscape Project. RFQ 1265	15-NOV-23	\$980,000	N
GEI CONSULTANTS, INC.	217666	10-OCT-23	7-1	Bay Delta Initiatives	To provide wetland design and support services for the Webb Tract Multi-Benefit Mosaic Landscape Project. RFQ 1291	14-NOV-23	\$1,500,000	N
AECOM & BC TEAM	213008	10-JAN-23	7-5	Engineering Services Group	To provide program management support services for the Pure Water Southern California program. RFP 1330	01-APR-23	\$25,000,000	N
ARCADIS U.S., INC.	203325-02	11-FEB-20	8-3	Engineering Services Group	To provide on-call engineering services for water treatment, conveyance, storage, and distribution facilities. RFQ 1215	01-JUL-23	\$1,000,000	Y
ARCADIS U.S., INC.	212633	10-JAN-23	7-4	Engineering Services Group	To provide preliminary design for rehabilitation of finished water reservoirs at the Mills and Jensen Water Treatment Plants. RFP 1328	01-MAR-23	\$2,000,000	N
ARCADIS U.S., INC.	201527	11-APR-23	7-5	Engineering Services Group	To provide engineering design services for the Garvey Reservoir Rehabilitation. RFP 1255	01-APR-21	\$6,350,000	N
ARCADIS, A CALIFORNIA PARTNERSHIP	178689	13-DEC-22	7-4	Engineering Services Group	To provide engineering design and support services for physical security and audiovisual improvements of the Metropolitan Headquarters Building. RFQ 1040	01-APR-18	\$3,350,000	N
ARCADIS, A CALIFORNIA PARTNERSHIP	179353	13-SEP-22	7-2	Engineering Services Group	To provide engineering design services for seismic upgrades to the Weymouth Administration Building. RFQ 1040	26-APR-18	\$1,830,000	N
BERG & ASSOCIATES, INC.	208957	11-OCT-22	7-5	Engineering Services Group	To provide construction management and inspection services for Metropolitan western region projects. RFP 1304	01-NOV-22	\$3,500,000	N
BLACK & VEATCH CORPORATION	213830	14-MAR-23	7-3	Engineering Services Group	To provide preliminary design for Conveyance Reach No. 1 of the Pure Water Southern California program. RFP 1334	01-MAY-23	\$8,000,000	N

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Board Letter information relates to the most current agreement action.



## Annual Professional Services Agreements Report

### Agreement Detail (Exhibit B)

**All Active Agreements Over \$250,000  
 From 01-JUL-2023 To 30-JUN-2024**

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
BLACK & VEATCH CORPORATION	202746	08-JUN-21	7-3	Engineering Services Group	To provide engineering and technical studies to support environmental planning activities for conveyance and recharge facilities of the Pure Water Southern California program. RFP 1263	01-AUG-21	\$7,000,000	N
BLACK & VEATCH CORPORATION	217546	10-OCT-23	7-2	Engineering Services Group	To provide engineering design services for the Colorado River Aqueduct Pumping Plants Main Access Improvements. RFP 1341	20-DEC-23	\$750,000	N
BLACK & VEATCH CORPORATION	177670	09-JAN-18	8-1	Engineering Services Group	To provide engineering services for preliminary design for the Prestressed Concrete Cylinder Pipe Rehabilitation of the Rialto Pipeline. RFQ 1168	01-JAN-19	\$2,900,000	N
BLACK & VEATCH CORPORATION	158748	13-JAN-15	8-5	Engineering Services Group	To provide engineering design services for the Prestressed Concrete Cylinder Pipe Rehabilitation of the Second Lower Feeder. RFQ 1032	02-MAY-16	\$16,000,000	N
BROWN AND CALDWELL	211229	11-APR-23	7-4	Engineering Services Group	To conduct feasibility studies and detailed investigations for potential east-west conveyance facility. RFQ 1305	01-DEC-22	\$715,000	N
BROWN AND CALDWELL	209942	16-AUG-22	7-3	Engineering Services Group	To provide engineering services for preliminary design for the Prestressed Concrete Cylinder Pipe Rehabilitation of the Calabasas Feeder. RFP 1312	01-OCT-22	\$900,000	N
BROWN AND CALDWELL	219098	09-JAN-24	7-4	Engineering Services Group	To provide engineering design services for security system improvements of the Mills Water Treatment Plant and ten hydroelectric plants and pressure control structures. RFQ 1305	27-FEB-24	\$2,260,000	N
BROWN AND CALDWELL	213635	11-OCT-22	7-4	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance, storage, and distribution facilities, large rotating equipment, and power distribution facilities. RFQ 1305	01-APR-23	\$10,000,000	N
BURNS & MCDONNELL WESTERN ENTERPRISES, INC.	208159-01	14-JUN-22	7-5	Engineering Services Group	To provide on-call technical arc flash assessment, mitigation, and development services to enhance protection of electrical power systems at Metropolitan facilities. RFQ 1301	01-AUG-23	\$750,000	Y

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## Annual Professional Services Agreements Report

### Agreement Detail (Exhibit B)

**All Active Agreements Over \$250,000  
 From 01-JUL-2023 To 30-JUN-2024**

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
BUTIER ENGINEERING, INC.	208958	11-OCT-22	7-5	Engineering Services Group	To provide construction management and inspection services for Metropolitan western region and prestressed concrete cylinder pipe and other pipeline rehabilitation projects. RFP 1306/1304	01-NOV-22	\$4,400,000	N
CANARY SYSTEMS CA, LLC	215045	11-APR-23	7-6	Engineering Services Group	To provide engineering services for design, procurement, programming, commissioning, and data management to upgrade instrumentation and automated data acquisition systems for Diamond Valley Lake and Garvey Reservoir. RFQ 1318	31-JUL-23	\$1,950,000	N
CAROLLO ENGINEERS, INC.	210627	12-SEP-23	7-2	Engineering Services Group	To provide preliminary investigations for the West Area Water Supply Reliability Improvements and owner's advisor services for progressive design-build of the Sepulveda Feeder Pump Stations. RFQ 1215	01-OCT-22	\$2,490,000	N
CAROLLO ENGINEERS, INC.	212565	11-OCT-22	7-4	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance, storage, and distribution facilities, and power distribution facilities. RFQ 1305	01-FEB-23	\$10,000,000	N
CAROLLO ENGINEERS, INC.	208939	10-MAY-22	7-5	Engineering Services Group	To provide engineering support services during construction of Weymouth Water Treatment Plant Basins Nos. 5-8 and Filter Building No. 2 rehabilitation. RFQ 1215	01-AUG-22	\$495,000	N
CAROLLO ENGINEERS, INC.	180287	14-DEC-21	7-2	Engineering Services Group	To provide engineering design and support services for replacement of Casa Loma Siphon Barrel No. 1. RFQ 1131	30-MAY-18	\$3,600,000	N
CDM SMITH, INC.	206828	09-NOV-21	7-2	Engineering Services Group	To provide engineering support services for the Jensen Water Treatment Plant ozone generation system rehabilitation. RFQ 1215	15-FEB-22	\$800,000	N
CDM SMITH, INC.	212059	11-OCT-22	7-4	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance, storage, and distribution facilities, large rotating equipment, and power distribution facilities. RFQ 1305	01-JAN-23	\$10,000,000	N
CHAMIEH CONSULTING & INDUSTRIAL GROUP, INC.	196741	15-SEP-20	7-3	Engineering Services Group	To provide technical support services for Colorado River Aqueduct pump plant rehabilitation. (Former Employee) RFP 1242	01-OCT-20	\$500,000	N

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**Annual Professional Services Agreements Report**  
**Agreement Detail (Exhibit B)**  
**All Active Agreements Over \$250,000**  
**From 01-JUL-2023 To 30-JUN-2024**

<u>Consultant Name</u>	<u>Agreement Number</u>	<u>Board Approved Date</u>	<u>Board Letter</u>	<u>Organization</u>	<u>Agreement Scope</u>	<u>Effective Date</u>	<u>Maximum Amount Payable *</u>	<u>Annual **</u>
FUGRO USA LAND, INC.	210905	13-SEP-22	7-2	Engineering Services Group	To provide geotechnical consulting services for micro-pile verification and testing of the Weymouth Administration Building. RFQ 1220	01-NOV-22	\$450,000	N
FUGRO USA LAND, INC.	214735	14-MAR-23	7-5	Engineering Services Group	To provide on-call geotechnical engineering services. RFQ 1316	01-JUL-23	\$3,000,000	N
GEI CONSULTANTS, INC.	214383	13-DEC-22	7-7	Engineering Services Group	To provide on-call dam safety engineering services. RFQ 1316	01-JUL-23	\$2,500,000	N
GEOPENTECH, INC.	214127	14-MAR-23	7-5	Engineering Services Group	To provide on-call geotechnical engineering services. RFQ 1316	01-MAY-23	\$3,000,000	N
GEOSYNTEC CONSULTANTS, INC.	214131	14-MAR-23	7-5	Engineering Services Group	To provide on-call geotechnical engineering services. RFQ 1316	01-JUN-23	\$3,000,000	N
HAZEN AND SAWYER	208195	08-MAR-22	7-2	Engineering Services Group	To provide engineering design services for the Cabazon Radial Gate Facility upgrades. RFQ 1215	01-JUN-22	\$890,000	N
HDR ENGINEERING, INC.	204994	14-NOV-23	7-4	Engineering Services Group	To provide engineering design services for the Gene Pumping Plant Communication Upgrade. RFQ 1215	01-OCT-21	\$451,000	N
HDR ENGINEERING, INC.	205233	14-SEP-21	7-3	Engineering Services Group	To provide engineering services for preliminary design of the Black Metal Mountain 2.4 kV electrical power line upgrade. RFQ 1215	01-NOV-21	\$635,000	N
HDR ENGINEERING, INC.	207495	08-MAR-22	7-4	Engineering Services Group	To provide engineering design and support service for the Colorado River Aqueduct erosion control improvements. RFP 1286	01-APR-22	\$5,150,000	N
HDR ENGINEERING, INC.	211633	16-AUG-22	7-4	Engineering Services Group	To provide engineering services for final design of the Inland Feeder/San Bernardino Valley Municipal Water District Foothill Pump Station Intertie. RFQ 1215	01-NOV-22	\$1,560,000	N

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## Annual Professional Services Agreements Report

### Agreement Detail (Exhibit B)

All Active Agreements Over \$250,000  
 From 01-JUL-2023 To 30-JUN-2024

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
HDR ENGINEERING, INC.	202090	13-APR-21	7-4	Engineering Services Group	To provide preliminary design services for the Colorado River Aqueduct 69 kV and 230 kV power transformers replacement. RFP 1252	01-MAY-21	\$1,700,000	N
HDR ENGINEERING, INC.	195285	11-FEB-20	8-3	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance, storage and distribution facilities, and large rotating equipment. RFQ 1215	01-MAR-20	\$1,000,000	Y
HDR ENGINEERING, INC.	178378	15-AUG-23	7-1	Engineering Services Group	To provide engineering design and support services for the Prestressed Concrete Cylinder Pipe Rehabilitation of the Sepulveda Feeder. RFP 1168	01-AUG-18	\$12,780,000	N
HDR ENGINEERING, INC.	213468	13-DEC-22	7-7	Engineering Services Group	To provide on-call dam safety engineering services. RFQ 1316	01-MAY-23	\$2,500,000	N
HDR ENGINEERING, INC.	213831	14-MAR-23	7-3	Engineering Services Group	To provide preliminary design for Conveyance Reach No. 2 of the Pure Water Southern California program. RFP 1334	01-MAY-23	\$9,000,000	N
HDR ENGINEERING, INC.	208157-01	14-JUN-22	7-5	Engineering Services Group	To provide on-call technical arc flash assessment, mitigation, and development services to enhance protection of electrical power systems at Metropolitan facilities. RFQ 1301	01-AUG-23	\$750,000	Y
JACOBS ENGINEERING GROUP, INC.	170487	12-APR-22	7-4	Engineering Services Group	To provide preliminary investigations, conceptual design, and technical support for the Control System Upgrade Program. RFQ 1153	01-JUL-17	\$4,435,000	N
JACOBS ENGINEERING GROUP, INC.	219062	09-JAN-24	7-3	Engineering Services Group	To provide engineering design services for security system improvements of the Diemer, Weymouth, and Skinner Water Treatment Plants. RFQ 1305	08-MAR-24	\$3,425,000	N
JACOBS ENGINEERING GROUP, INC.	212206	11-OCT-22	7-4	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance, storage, and distribution facilities, large rotating equipment, and power distribution facilities. RFQ 1305	01-JAN-23	\$10,000,000	N
JACOBS ENGINEERING GROUP, INC.	210108	12-JUL-22	7-3	Engineering Services Group	To provide final design for security upgrades at the Jensen Water Treatment Plant. RFQ 1215	01-SEP-22	\$700,000	N

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Board Letter information relates to the most current agreement action.



## Annual Professional Services Agreements Report

### Agreement Detail (Exhibit B)

**All Active Agreements Over \$250,000  
 From 01-JUL-2023 To 30-JUN-2024**

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
JACOBS ENGINEERING GROUP, INC.	208624	08-FEB-22	7-2	Engineering Services Group	To provide engineering design and support services for the Colorado River Aqueduct Region Physical Security Improvements. RFQ 1215	19-DEC-22	\$2,650,000	N
KENNEDY/JENKS CONSULTANTS, INC.	208099	08-MAR-22	7-8	Engineering Services Group	To provide engineering design and support services for Diamond Valley Lake East Marina utilities improvements. RFQ 1215	01-MAY-22	\$1,500,000	N
KENNEDY/JENKS CONSULTANTS, INC.	184581	06-NOV-18	8-5	Engineering Services Group	To provide engineering support services during construction of electrical upgrades and preliminary investigations of electrical structures in the Orange County region. RFQ 1131	03-DEC-18	\$2,037,000	N
KENNEDY/JENKS CONSULTANTS, INC.	217188	13-JUN-23	8-1	Engineering Services Group	To provide on-call engineering services for conveyance, storage, and distribution facilities. RFQ 1305	03-NOV-23	\$10,000,000	N
KLEINFELDER, INC.	214095	14-MAR-23	7-5	Engineering Services Group	To provide on-call geotechnical engineering services. RFQ 1316	01-JUN-23	\$3,000,000	N
LA CANADA DESIGN GROUP, INC.	207660	08-FEB-22	7-3	Engineering Services Group	To provide preliminary design for functional capabilities upgrade and seismic resiliency of the Water Quality Laboratory. RFQ 1182	01-APR-22	\$4,400,000	N
LEE + RO, INC.	208313	08-MAR-22	7-2	Engineering Services Group	To provide engineering design services for the San Diego Canal Radial Gates Replacement. RFQ 1215	01-JUN-22	\$904,000	N
LEE + RO, INC.	186033	18-AUG-20	7-4	Engineering Services Group	To provide construction inspection and administration services for seismic upgrades and improvements of the Metropolitan Headquarters Building. RFQ 1077	01-FEB-19	\$4,000,000	N
LEE + RO, INC.	217656	13-JUN-23	8-1	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance, storage, and distribution facilities, and power distribution facilities. RFQ 1305	01-DEC-23	\$10,000,000	N
LEE + RO, INC.	141719	09-NOV-21	7-3	Engineering Services Group	To provide engineering design and support services for the Mills Water Treatment Plant electrical upgrades. RFP 1060	01-JAN-14	\$1,927,000	N

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## Annual Professional Services Agreements Report

### Agreement Detail (Exhibit B)

**All Active Agreements Over \$250,000  
 From 01-JUL-2023 To 30-JUN-2024**

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
LEE + RO, INC.	168497	20-AUG-19	8-2	Engineering Services Group	To provide engineering services for final design and support services for replacement of radial gates along the Colorado River Aqueduct. RFQ 1131	01-FEB-17	\$920,000	N
MANGAN, INC.	208158-01	14-JUN-22	7-5	Engineering Services Group	To provide on-call technical arc flash assessment, mitigation, and development services to enhance protection of electrical power systems at Metropolitan facilities. RFQ 1301	01-AUG-23	\$750,000	Y
MARRS SERVICES, INC.	209974	11-OCT-22	7-5	Engineering Services Group	To provide construction management and inspection services for Metropolitan desert region and prestressed concrete cylinder pipe and other pipeline rehabilitation projects. RFP 1319/1306	01-NOV-22	\$6,700,000	N
MOTT MACDONALD GROUP, INC.	208906	10-JAN-23	7-3	Engineering Services Group	To provide construction management and inspection services for the Perris Valley Pipeline Interstate 215 tunnel crossing project. RFQ 1298	10-JAN-23	\$3,500,000	N
MWA ARCHITECTS, INC.	212825	11-OCT-22	7-3	Engineering Services Group	To provide preliminary design for the new La Verne warehouse facilities. RFP 1297	01-MAR-23	\$990,000	N
PARSONS CONSTRUCTORS, INC.	211146	11-OCT-22	7-2	Engineering Services Group	To administer Metropolitan's Project Labor Agreement. RFP 1309	01-NOV-22	\$3,500,000	N
PARSONS ENVIRONMENT & INFRASTRUCTURE GROUP, INC.	212899	10-JAN-23	7-3	Engineering Services Group	To provide engineering support services during construction of the Perris Valley Pipeline Interstate 215 freeway crossing.	01-FEB-23	\$1,000,000	N
PARSONS TRANSPORTATION GROUP, INC.	212051	11-OCT-22	7-4	Engineering Services Group	To provide on-call engineering services for water treatment, conveyance, storage, and distribution facilities. RFQ 1305	01-JAN-23	\$10,000,000	N
PARSONS TRANSPORTATION GROUP, INC.	207556	08-FEB-22	7-2	Engineering Services Group	To provide engineering design services for utility systems replacement at Iron Mountain and Gene pumping plants. RFQ 1215	01-JUN-22	\$2,650,000	N

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Board Letter information relates to the most current agreement action.



## Annual Professional Services Agreements Report

### Agreement Detail (Exhibit B)

**All Active Agreements Over \$250,000  
From 01-JUL-2023 To 30-JUN-2024**

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
POWER-TECH ENGINEERS, INC.	208156-01	14-JUN-22	7-5	Engineering Services Group	To provide on-call technical arc flash assessment, mitigation, and development services to enhance protection of electrical power systems at Metropolitan facilities. RFQ 1301	01-JUL-23	\$750,000	Y
PURE TECHNOLOGIES U.S., INC.	210358	16-AUG-22	7-3	Engineering Services Group	To provide electromagnetic inspection services for the Prestressed Concrete Cylinder Pipe Rehabilitation Program. RFQ 1313	01-NOV-22	\$7,000,000	N
PURE TECHNOLOGIES U.S., INC.	216474	13-FEB-24	7-1	Engineering Services Group	To design, furnish, and monitor an acoustic fiber optic prestressed concrete cylinder pipe monitoring system for the Foothill Feeder.	01-NOV-23	\$4,410,000	N
RHA, LLC	192707	16-AUG-22	7-6	Engineering Services Group	To provide on-call value engineering services. RFQ 1229	01-DEC-19	\$440,000	Y
ROESLING NAKAMURA TERADA ARCHITECTS, INC.	189483	13-SEP-22	7-11	Engineering Services Group	To provide master planning, design, and architectural services for the District Housing and Property Improvement Program. RFQ 1198	01-JUL-19	\$13,500,000	N
STANTEC CONSULTING SERVICES, INC.	204603	12-OCT-21	7-3	Engineering Services Group	To provide environmental planning phase engineering support and conceptual-level design services for the advanced water treatment and direct potable reuse facility of the Pure Water Southern California program. RFP 1283	15-OCT-21	\$6,500,000	N
STANTEC CONSULTING SERVICES, INC.	208770	09-MAY-23	7-3	Engineering Services Group	To provide engineering services for conceptual and preliminary design of a new mechanical dewatering facility at the Jensen Water Treatment Plant. RFP 1302	01-JUL-22	\$1,690,000	N
STANTEC CONSULTING SERVICES, INC.	217722	13-FEB-24	7-3	Engineering Services Group	To provide preliminary design for the rehabilitation of the solids removal systems at the Jensen and Mills Water Treatment Plants. RFP 1355	09-MAY-24	\$1,000,000	N
STANTEC CONSULTING SERVICES, INC.	216554	11-APR-23	7-3	Engineering Services Group	To provide engineering and technical services for seismic analysis of the Lake Skinner outlet tower. RFQ 1287	01-NOV-23	\$900,000	N

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## Annual Professional Services Agreements Report

### Agreement Detail (Exhibit B)

**All Active Agreements Over \$250,000  
From 01-JUL-2023 To 30-JUN-2024**

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
STANTEC CONSULTING SERVICES, INC.	214366	13-DEC-22	7-7	Engineering Services Group	To provide on-call dam safety engineering services. RFQ 1316	01-AUG-23	\$2,500,000	N
STANTEC CONSULTING SERVICES, INC.	198472	14-JUN-22	7-6	Engineering Services Group	To provide engineering design and support services for battery energy storage systems at Metropolitan water treatment plants and facilities. RFQ 1215	13-OCT-20	\$1,750,000	N
STANTEC CONSULTING SERVICES, INC.	216225	13-JUN-23	8-1	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance, storage, and distribution facilities, large rotation equipment, and power distribution facilities. RFQ 1305	01-SEP-23	\$10,000,000	N
STRATEGIC VALUE SOLUTIONS, INC.	192708	16-AUG-22	7-6	Engineering Services Group	To provide on-call value engineering services. RFQ 1229	01-DEC-19	\$440,000	Y
TETRA TECH, INC.	196843	11-FEB-20	8-3	Engineering Services Group	To provide on-call engineering services for water treatment, conveyance, storage, and distribution facilities. RFQ 1215	01-MAY-20	\$1,000,000	Y
TETRA TECH, INC.	207633	08-FEB-22	7-2	Engineering Services Group	To provide engineering design services for the Iron Mountain Station Light and Power Electrical Improvements project. RFQ 1215	01-APR-22	\$3,350,000	N
VALUE MANAGEMENT STRATEGIES, INC.	192709	16-AUG-22	7-6	Engineering Services Group	To provide on-call value engineering services. RFQ 1229	01-DEC-19	\$440,000	Y
MEYERS NAVE, A PROFESSIONAL CORPORATION	215684	13-JUN-23	7-9	Equal Employment Opportunity	To provide equal employment opportunity legal advice and support services.	17-JUL-23	\$500,000	N
PFM ASSET MANAGEMENT, LLC	188640	14-MAY-19	8-3	Finance Group	To provide investment management services. RFP 1208	01-JUL-19	\$500,000	Y
APPLICATIONS SOFTWARE TECHNOLOGY, LLC	217182	09-JAN-24	7-5	Information Technology Group	To provide implementation services for Service Procurement module of Oracle E-Business Suite. RFP 1349	20-APR-24	\$697,408	N

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## Annual Professional Services Agreements Report

### Agreement Detail (Exhibit B)

**All Active Agreements Over \$250,000  
 From 01-JUL-2023 To 30-JUN-2024**

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
ARCADIS U.S., INC.	213272	09-MAY-23	7-2	Information Technology Group	To design, develop, and deploy the Capital Investment Plan Budget System Improvements. RFP 1322	01-NOV-23	\$281,414	N
COMPUTER AID, INC.	216688	15-AUG-23	8-2	Information Technology Group	To provide support services for operation and maintenance of the Cybersecurity Operations Center. RFQ 1303	01-OCT-23	\$1,750,000	N
FLAIRSOFT, LTD.	194762	09-JUN-20	7-6	Information Technology Group	To provide software and implementation services for the Real Property Business Management System. RFP 1221	01-SEP-20	\$825,000	N
HATFIELD & DAWSON CONSULTING ENGINEERS, LLC	183257	13-JUL-21	7-3	Information Technology Group	To provide engineering and technical support services for the desert region microwave radio wide-area-network upgrade. RFP 1179	28-JAN-19	\$710,000	N
SPEARMC CONSULTING	213115	10-JAN-23	7-7	Information Technology Group	To provide implementation services for PeopleSoft Time & Labor and Absence Management modules for payroll and timekeeping system improvements. RFP 1325	01-APR-23	\$1,300,000	N
STANTEC CONSULTING SERVICES, INC.	208361	12-APR-22	7-4	Information Technology Group	To provide supervisory control and data acquisition design and equipment procurement services to upgrade the control system at the Mills Water Treatment Plant. RFP 1254	01-OCT-22	\$8,500,000	N
SYSTEMS INTEGRATED, LLC	38951	14-JUL-20	7-5	Integrated Ops Plan&Suppt Srvc	To provide software maintenance and support services for the supervisory control and data acquisition system.	17-DEC-01	\$362,000	Y
ZGLOBAL, INC.	172438	13-APR-21	7-5	Integrated Ops Plan&Suppt Srvc	To provide California Independent System Operator scheduling coordinator services for Metropolitan's hydroelectric power plants. RFP 1155	01-SEP-17	\$733,000	N
MACIAS GINI & O'CONNELL, LLP	213651	11-APR-23	7-11	Office Of The General Auditor	To provide external audit services for the annual review of Metropolitan's financial statements and related annual financial reports. RFP 1329	11-APR-23	\$1,600,090	N
ASPEN ENVIRONMENTAL GROUP	205465-02	11-JAN-22	7-1	Sustainabilty,Resilience& Innov	To provide on-call environmental and technical services for biological resources management, cultural resources management, regulatory permitting and guidance, and planning services. RFQ 1265	01-MAR-24	\$750,000	Y

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## Annual Professional Services Agreements Report

### Agreement Detail (Exhibit B)

**All Active Agreements Over \$250,000  
 From 01-JUL-2023 To 30-JUN-2024**

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
ASPEN ENVIRONMENTAL GROUP	178843	13-MAR-18	7-2	Sustainabilty,Resilience& Innov	To provide environmental support services for the Upper Feeder San Gabriel Tower Upgrades Project. RFQ 1143	02-APR-18	\$500,000	N
DUDEK	123159	13-SEP-11	7-1	Sustainabilty,Resilience& Innov	To provide environmental support services for the Orange County Feeder and San Diego Creek Channel projects. RFQ 956	01-OCT-11	\$485,000	N
DUDEK	191172	11-JUN-19	7-3	Sustainabilty,Resilience& Innov	To provide environmental monitoring and mitigation compliance for the Orange County Feeder Upper Newport Bay Blow-Off Rehabilitation Project. RFQ 1143	01-SEP-19	\$275,000	N
ENVIRONMENTAL SCIENCE ASSOCIATES	214660	11-APR-23	7-1	Sustainabilty,Resilience& Innov	To provide biological surveys and environmental monitoring for construction of the Colorado River Aqueduct Conduit Structural Protection project. RFQ 1265	01-JUN-23	\$1,200,000	N
ENVIRONMENTAL SCIENCE ASSOCIATES	205468-02	11-JAN-22	7-1	Sustainabilty,Resilience& Innov	To provide on-call environmental and technical services for biological resources management, cultural resources management, regulatory permitting and guidance, and planning services. RFQ 1265	01-MAR-24	\$750,000	Y
HELIX ENVIRONMENTAL PLANNING, INC.	173841	14-MAY-24	8-1	Sustainabilty,Resilience& Innov	To provide environmental support services for the Prestressed Concrete Cylinder Pipe Program. RFP 1157	01-SEP-17	\$2,500,000	N
HELIX ENVIRONMENTAL PLANNING, INC.	136235	10-SEP-19	8-1	Sustainabilty,Resilience& Innov	To provide environmental permitting support services for Whitewater Siphons on the Colorado River Aqueduct. RFQ 956	20-MAY-13	\$515,000	N
HELIX ENVIRONMENTAL PLANNING, INC.	204602	12-OCT-21	7-3	Sustainabilty,Resilience& Innov	To provide environmental planning support services for the Pure Water Southern California program. RFP 1285	01-DEC-21	\$2,800,000	N
RINCON CONSULTANTS, INC.	207235	08-FEB-22	7-3	Sustainabilty,Resilience& Innov	To provide environmental support services for planned facility upgrades at Metropolitan's La Verne site. RFQ 1265	01-MAR-22	\$550,000	N

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## Annual Professional Services Agreements Report

### Agreement Detail (Exhibit B)

**All Active Agreements Over \$250,000  
From 01-JUL-2023 To 30-JUN-2024**

Consultant Name	Agreement Number	Board Approved Date	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
RINCON CONSULTANTS, INC.	202036	09-MAR-21	7-1	Sustainabilty,Resilience& Innov	To provide environmental support services for the Garvey Reservoir Rehabilitation Project. RFQ 1143	01-MAY-21	\$300,000	N
RINCON CONSULTANTS, INC.	183447	10-MAY-22	7-2	Sustainabilty,Resilience& Innov	To provide technical assistance and prepare a Climate Action Plan and California Environmental Quality Act documentation. RFP 1185	22-OCT-18	\$2,200,000	N
SESPE CONSULTING, INC.	196469	12-MAY-20	7-1	Sustainabilty,Resilience& Innov	To provide reclamation plans for San Bernardino County and Riverside County in compliance with the Surface Mining and Reclamation Act for Colorado River Aqueduct repairs. RFP 1209	01-JUN-20	\$510,000	N
TIDES CENTER	190877	11-JUN-19	7-3	Sustainabilty,Resilience& Innov	To provide off-site mitigation support services for Orange County Feeder Blow-off Structure Rehabilitation.	01-NOV-19	\$550,000	N
CDM SMITH, INC.	203704	10-JAN-23	7-5	Treatment&Water Quality Group	To provide engineering and technical services for operation of the Advanced Water Treatment Demonstration Facility for Pure Water Southern California. RFP 1274	01-SEP-21	\$3,700,000	N
AECOM TECHNICAL SERVICES, INC.	218251	14-NOV-23	7-1	Water Resource Management Grp	To provide engineering services for a brackish groundwater desalination study in Metropolitan's service area. RFP 1327	26-JAN-24	\$660,000	N
CDM SMITH, INC.	218252	14-NOV-23	7-1	Water Resource Management Grp	To provide engineering services for a seawater desalination study in Metropolitan's service area. RFP 1327	31-DEC-23	\$475,000	N
RICHARDSON & COMPANY, LLP	195314	10-MAR-20	8-3	Water Resource Management Grp	To provide audit services for State Water Project charges from the California Department of Water Resources. RFP 1238	01-APR-20	\$5,125,000	N
WATERWISE CONSULTING, INC.	206789-02	14-NOV-23	7-7	Water Resource Management Grp	To conduct surveys of irrigation systems for the Large Landscape Survey Program. RFP 1293	01-MAR-24	\$400,000	Y
WATERWISE CONSULTING, INC.	206595-02	12-NOV-23	7-8	Water Resource Management Grp	To provide inspection and verification of turf removal and devices for Metropolitan's conservation rebate programs. RFP 1289	01-APR-24	\$850,000	Y
<b>Total Number of Agreements</b>						<b>Totals</b>	<b>\$371,424,852</b>	

\*\*\* End of Report \*\*\*

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**Annual Professional Services Agreements Report**  
**Agreement Detail (Exhibit C)**  
**All Terminated Agreements**  
**From 01-JUL-2023 To 30-JUN-2024**

Consultant Name	Agreement Number	Board Approved	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
34 NORTH, INC.	207744-01			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-23	\$200,000	Y
AECOM TECHNICAL SERVICES, INC.	207831-01			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-23	\$220,000	Y
ANCHOR QEA, LLC	207465-01			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-23	\$200,000	Y
BRENNAN, JEWETT & ASSOCIATES	182385			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on agricultural analysis and real property appraisal services. RFQ 1149	01-OCT-18	\$80,000	Y
CBEC, INC.	210896			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-OCT-22	\$245,000	Y
CDM SMITH, INC.	211475			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-NOV-22	\$245,000	Y
COMPASS RESOURCE MANAGEMENT, LTD.	207745-01			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-23	\$120,000	Y
CRAMER FISH SCIENCES	207466-01			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-23	\$245,000	Y
ENVIRONMENTAL SCIENCE ASSOCIATES	208389-01			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-JUN-23	\$240,000	Y
FLOWWEST	208527			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-AUG-22	\$150,000	Y
FORKEL, DAVID	188998			Bay Delta Initiatives	To provide management services for Metropolitan's Bay-Delta properties.	01-JUN-19	\$220,000	Y
GEI CONSULTANTS, INC.	207260-01			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-23	\$200,000	Y

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**Annual Professional Services Agreements Report**  
**Agreement Detail (Exhibit C)**  
**All Terminated Agreements**  
**From 01-JUL-2023 To 30-JUN-2024**

<u>Consultant Name</u>	<u>Agreement Number</u>	<u>Board Approved</u>	<u>Board Letter</u>	<u>Organization</u>	<u>Agreement Scope</u>	<u>Effective Date</u>	<u>Maximum Amount Payable *</u>	<u>Annual **</u>
HDR ENGINEERING, INC.	207467-01			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-23	\$200,000	Y
HUMBOLDT STATE UNIVERSITY	192216			Bay Delta Initiatives	To integrate molecular methods into predator diet analyses to advance understanding of juvenile Chinook salmon predation mortality in the Bay-Delta.	01-JAN-20	\$240,876	N
HUMBOLDT STATE UNIVERSITY	193516			Bay Delta Initiatives	To develop environmental DNA assays for Chinook salmon ecotypes.	02-JAN-20	\$105,324	N
HYDROFOCUS, INC.	207247-01			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-23	\$245,000	Y
ICF JONES & STOKES, INC.	207468-01			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-23	\$245,000	Y
JA SPEZIA CONSULTING	207182-01			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-23	\$120,000	Y
JACOBS ENGINEERING GROUP, INC.	207747-01			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-23	\$200,000	Y
KJELDSSEN, SINNOCK & NEUDECK, INC.	207773-01			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-23	\$180,000	Y
KLEINSCHMIDT ASSOCIATES	181438			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, general engineering, and technical writing. RFQ 1149	01-JUL-18	\$150,000	Y
MBK ENGINEERS	207259-01			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-23	\$200,000	Y
MOFFATT & NICHOL	181293			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues on ecosystem planning, levee and flood management, hydrologic and hydrodynamic modeling, and general engineering. RFQ 1149	01-JUL-18	\$245,000	Y

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**Annual Professional Services Agreements Report**  
**Agreement Detail (Exhibit C)**  
**All Terminated Agreements**  
**From 01-JUL-2023 To 30-JUN-2024**

<b>Consultant Name</b>	<b>Agreement Number</b>	<b>Board Approved</b>	<b>Board Letter</b>	<b>Organization</b>	<b>Agreement Scope</b>	<b>Effective Date</b>	<b>Maximum Amount Payable *</b>	<b>Annual **</b>
MOFFATT & NICHOL	215681			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-JUL-23	\$245,000	Y
RESOURCE MANAGEMENT ASSOCIATES, INC.	207748-01			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-23	\$245,000	Y
REZATEC GLOBAL, INC.	213914			Bay Delta Initiatives	To provide a WaterSAT geospatial analytics platform for levee monitoring.	20-APR-23	\$70,000	N
RINCON CONSULTANTS, INC.	209610			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-AUG-22	\$100,000	Y
SAN FRANCISCO ESTUARY INSTITUTE	210895			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-OCT-22	\$200,000	Y
SHANNON & WILSON, INC.	207746-01			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-APR-23	\$100,000	Y
TETRA TECH, INC.	207264-01			Bay Delta Initiatives	To provide on-call professional and technical services for Bay-Delta issues. RFQ 1291	01-MAR-23	\$230,000	Y
UNIVERSITY OF CALIFORNIA, DAVIS	209114			Bay Delta Initiatives	To provide a suitability assessment for Delta Smelt in-situ rearing.	01-AUG-22	\$211,079	N
UNIVERSITY OF CALIFORNIA, DAVIS	204360			Bay Delta Initiatives	To provide coordination and facilitation services related to analysis of opportunities for island-wide improvements.	15-AUG-21	\$39,316	N
THE BUCHERATI GROUP, LLC	210624			Diversity,Equity& Inclusion	To assess and develop Metropolitan diversity, equity, and inclusion policies and programs.	26-SEP-22	\$125,000	N
ABSG CONSULTING, INC.	125738	18-AUG-20	7-2	Engineering Services Group	To provide engineering design and support services for seismic retrofit of the Metropolitan Headquarters Building. RFQ 884	09-JAN-12	\$12,180,000	N

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**Agreement Detail (Exhibit C)**  
**All Terminated Agreements**  
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AECOM TECHNICAL SERVICES, INC.	184520	21-AUG-18	8-2	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance, storage and distribution facilities, and large rotating equipment. RFQ 1131	01-JAN-19	\$2,000,000	Y
ARCADIS U.S., INC.	203325-01	11-FEB-20	8-3	Engineering Services Group	To provide on-call engineering services for water treatment, conveyance, storage, and distribution facilities. RFQ 1215	01-JUL-22	\$1,000,000	Y
AURORA INDUSTRIAL HYGIENE	218357			Engineering Services Group	To provide industrial hygiene services during removal of asbestos for the San Diego Canal Rehabilitation Project.	28-DEC-23	\$33,268	N
AURORA INDUSTRIAL HYGIENE	213958			Engineering Services Group	To provide on-call industrial hygiene and hazardous material testing services.	01-MAY-23	\$45,000	Y
BENDER ROSENTHAL, INC.	200340-02			Engineering Services Group	To provide on-call real estate support services for right of way, cost/feasibility studies, rental surveys, appraisals, and agricultural land value studies. RFQ 1230	01-JAN-23	\$220,000	Y
BENTLEY SYSTEMS, INC.	187552			Engineering Services Group	To provide upgrades to the OpenPlant Piping and Instrumentation Diagram and OpenPlant Modeler systems.	01-MAY-19	\$72,200	N
BLACK & VEATCH CORPORATION	187819	11-MAY-21	7-4	Engineering Services Group	To provide engineering support services during construction of the Greg Avenue Pump Station Rehabilitation. RFQ 1131	15-MAR-19	\$1,250,000	N
BROWN AND CALDWELL	177669	09-JAN-18	8-1	Engineering Services Group	To provide engineering services for preliminary design for the Prestressed Concrete Cylinder Pipe Rehabilitation of the Allen-McColloch pipeline. RFP 1168	01-JAN-19	\$2,000,000	N
BURNS & MCDONNELL ENGINEERING COMPANY, INC.	208159	14-JUN-22	7-5	Engineering Services Group	To provide on-call technical arc flash assessment, mitigation, and development services to enhance protection of electrical power systems at Metropolitan facilities. RFQ 1301	01-AUG-22	\$750,000	Y
C A DAVIS ENGINEERING	211673			Engineering Services Group	To develop and update the Strategic Infrastructure Resilience Plan in support of maintaining a robust conveyance and distribution system.	01-DEC-22	\$74,000	Y
COLLIERS INTERNATIONAL HOLDINGS, INC.	202154-02			Engineering Services Group	To provide on-call real estate support services for cost/feasibility studies, rental surveys, appraisals, and agricultural land value studies. RFQ 1230	01-MAY-23	\$150,000	Y

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DEWBERRY ENGINEERS, INC.	206982-01			Engineering Services Group	To provide on-call hydraulic technical services for surge analysis. RFQ 1271	01-APR-23	\$200,000	Y
DIBIT MEASURING TECHNIQUE USA, INC.	219421			Engineering Services Group	To provide a three-dimensional mobile inspection survey for Iron Mountain Pumping Plant Delivery Lines Nos. 2 and 3.	29-FEB-24	\$45,000	N
FUGRO USA LAND, INC.	208387			Engineering Services Group	To provide geotechnical consulting services for Colorado River Aqueduct conduit erosion control improvements. RFQ 1220	01-AUG-22	\$180,000	N
FUGRO USA LAND, INC.	203129-01			Engineering Services Group	To provide on-call geotechnical consulting services. RFQ 1220	01-JUL-22	\$245,000	Y
GEOPENTECH, INC.	212078			Engineering Services Group	To provide geotechnical consulting services for the Diemer Water Treatment Plant Washwater Reclamation Facilities Reliability Improvements Project. RFQ 1316	16-JAN-23	\$240,377	N
GEOPENTECH, INC.	209598			Engineering Services Group	To provide geotechnical consulting services for the Jensen Water Treatment Plant Electrical Upgrade Stage 3 project. RFQ 1220	05-SEP-22	\$249,149	N
GEOSPATIAL PROFESSIONAL SOLUTIONS, INC.	164104	16-AUG-16	7-5	Engineering Services Group	To provide aerial photogrammetry, mapping, and survey services. RFQ 1132	01-SEP-16	\$1,000,000	N
HDR ENGINEERING, INC.	208157	14-JUN-22	7-5	Engineering Services Group	To provide on-call technical arc flash assessment, mitigation, and development services to enhance protection of electrical power systems at Metropolitan facilities. RFQ 1301	01-AUG-22	\$750,000	Y
HMC ARCHITECTS	183098			Engineering Services Group	To provide on-call architectural and interior design services. RFQ 1182	01-NOV-18	\$247,000	Y
INVIZION, LLC	215371			Engineering Services Group	To deploy, configure, and implement enhanced InVizion software for the Capital Improvement Plan Portfolio Optimization.	10-JUL-23	\$95,199	N
ISLE, INC.	196851			Engineering Services Group	To research building information modeling, engineering data management, and dam safety data technologies.	01-JUL-20	\$200,000	N

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## Annual Professional Services Agreements Report

### Agreement Detail (Exhibit C)

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Consultant Name	Agreement Number	Board Approved	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
KENNEDY/JENKS CONSULTANTS, INC.	183244	21-AUG-18	8-2	Engineering Services Group	To provide on-call engineering services for conveyance, storage, and distribution facilities. RFQ 1131	01-NOV-18	\$1,000,000	Y
KLEINFELDER, INC.	210765			Engineering Services Group	To provide geotechnical consulting services for the Black Metal Mountain 2.3 kV & 480 V electrical power upgrade. RFQ 1220	01-OCT-22	\$246,464	N
LA CANADA DESIGN GROUP, INC.	183099			Engineering Services Group	To provide on-call architectural consulting services. RFQ 1182	01-OCT-18	\$247,000	Y
LEE + RO, INC.	184519	21-AUG-18	8-2	Engineering Services Group	To provide on-call engineering services for water treatment, conveyance, storage, and distribution facilities. RFQ 1131	01-NOV-18	\$1,000,000	Y
MANGAN, INC.	208158	14-JUN-22	7-5	Engineering Services Group	To provide on-call technical arc flash assessment, mitigation, and development services to enhance protection of electrical power systems at Metropolitan facilities. RFQ 1301	01-AUG-22	\$750,000	Y
MWA ARCHITECTS, INC.	183100			Engineering Services Group	To provide on-call architectural consulting services. RFQ 1182	01-OCT-18	\$247,000	Y
NINYO & MOORE	156300	09-OCT-18	8-3	Engineering Services Group	To provide environmental monitoring for remediation of the Diemer Treatment Plant basins. RFQ 962	20-SEP-15	\$736,000	N
NORTHWEST HYDRAULIC CONSULTANTS, INC.	206973-01			Engineering Services Group	To provide on-call hydraulic technical services for surge analysis. RFQ 1271	01-MAR-23	\$200,000	Y
ON-SITE TECHNICAL SERVICES, INC.	209363			Engineering Services Group	To provide on-call fabrication inspection services. RFQ 1315	01-AUG-22	\$240,000	Y
PARAGON PARTNERS, LTD.	199309			Engineering Services Group	To provide on-call real estate support services for right-of-way, technical expertise, relocation, cost/feasibility studies, and rental surveys. RFQ 1230	01-NOV-20	\$150,000	Y
PARSONS CONSTRUCTORS, INC.	207999			Engineering Services Group	To assist with negotiating a Project Labor Agreement with the building and construction trades unions. RFP 1307	01-MAY-22	\$75,000	N

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POWER-TECH ENGINEERS, INC.	208156	14-JUN-22	7-5	Engineering Services Group	To provide on-call technical arc flash assessment, mitigation, and development services to enhance protection of electrical power systems at Metropolitan facilities. RFQ 1301	01-JUL-22	\$750,000	Y
PROJECT PARTNERS, LLC	197446			Engineering Services Group	To provide on-call technical support for the Project Control Reporting System.	01-AUG-20	\$245,000	Y
PSOMAS	164105	16-AUG-16	7-5	Engineering Services Group	To provide aerial photogrammetry, mapping, and survey services. RFQ 1132	01-SEP-16	\$1,000,000	N
QUEST STRUCTURES, INC.	214969			Engineering Services Group	To provide engineering peer review of the Garvey Outlet Tower Seismic Assessment.	01-JUN-23	\$28,600	N
RICHARD BRADY & ASSOCIATES	208763	10-MAY-22	7-3	Engineering Services Group	To provide engineering support services during construction of improvements to the La Verne Shops. RFQ 1215	15-JUN-22	\$650,000	N
RICHARD BRADY & ASSOCIATES	213184			Engineering Services Group	To provide on-call engineering services for water treatment, conveyance, storage, and distribution facilities. RFQ 1305	01-MAR-23	\$240,000	Y
RICK ENGINEERING COMPANY	164107	16-AUG-16	7-5	Engineering Services Group	To provide aerial photogrammetry, mapping, and survey services. RFQ 1132	01-JAN-17	\$1,000,000	N
RIGGS & RIGGS, INC.	201125-02			Engineering Services Group	To provide on-call real estate support services for appraisals. (Former Employee) RFQ 1230	01-MAR-23	\$220,000	Y
SCOTT FOSTER ENGINEERING, INC.	206918-01			Engineering Services Group	To provide on-call hydraulic technical services for surge analysis. RFQ 1271	01-MAR-23	\$200,000	Y
SENTURUS, INC.	196913			Engineering Services Group	To provide on-call technical support for the Project Control Reporting System.	01-OCT-20	\$245,000	Y
STANTEC CONSULTING SERVICES, INC.	183184	21-AUG-18	8-2	Engineering Services Group	To provide on-call engineering services for water treatment facilities, conveyance, storage and distribution facilities, and large rotating equipment. RFQ 1131	01-OCT-18	\$2,000,000	Y
STANTEC CONSULTING SERVICES, INC.	208311			Engineering Services Group	To provide engineering services for preliminary investigations in the western region for water supply reliability improvements. RFQ 1215	02-MAY-22	\$249,000	N

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STEVE T. MYERS CONSTRUCTION, INC.	210920			Engineering Services Group	To provide diver team inspection and assessment services for the floating dock wave attenuator structure mooring system near the east dam marina at Diamond Valley Lake.	17-OCT-22	\$55,000	N
SUEZ TREATMENT SOLUTIONS, INC.	204782	17-AUG-21	7-2	Engineering Services Group	To provide engineering and technical services for the Mills Water Treatment Plant ozone control system upgrade.	15-NOV-21	\$430,000	N
TOWILL, INC.	164106	16-AUG-16	7-5	Engineering Services Group	To provide aerial photogrammetry, mapping, and survey services. RFQ 1132	01-SEP-16	\$1,000,000	N
WEST CONSULTANTS, INC.	200724-02			Engineering Services Group	To provide on-call hydraulic technical services for hydrology, flood routing, and scour studies. RFQ 1163	01-FEB-23	\$150,000	Y
WOODCREST ENGINEERING	215061			Engineering Services Group	To provide engineering design services for Sepulveda Feeder WB-32 Connection shoring.	01-JUL-23	\$18,000	N
ZT CONSULTING GROUP, INC.	209364			Engineering Services Group	To provide on-call fabrication inspection services. RFQ 1315	01-AUG-22	\$240,000	Y
PUBLIC INTEREST INVESTIGATIONS, INC.	200483			Equal Employment Opportunity	To provide equal employment opportunity investigation services.	11-MAY-21	\$200,000	N
ATTORE AND ASSOCIATES, LLC	213669			External Affairs	To provide legislative consulting services to advance Metropolitan's regional policy priorities and objectives.	01-MAR-23	\$100,800	Y
CALIFORNIA NATIVE PLANT SOCIETY	209821			External Affairs	To develop a website on California native plant landscape maintenance.	15-AUG-22	\$40,000	N
CAPITOL ADVOCACY, LLC	211535			External Affairs	To provide legislative consulting services to advance Metropolitan's state policy priorities and objectives.	01-NOV-22	\$185,000	Y

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EMC RESEARCH, INC.	213550			External Affairs	To conduct a public attitudes survey on the value and affordability of water. RFQ 1294	13-MAR-23	\$77,500	N
EMC RESEARCH, INC.	217540			External Affairs	To conduct a public attitudes survey on water issues and trust in water providers. RFQ 1294	15-NOV-23	\$91,000	N
HYDROFOCUS, INC.	208649-01			External Affairs	To provide public outreach support services for strategic priorities in the Bay-Delta. RFQ 1291	01-JUN-23	\$75,000	Y
JGC GOVERNMENT RELATIONS, INC.	196854			External Affairs	To provide legislative consulting services to advance Metropolitan's state policy priorities and objectives.	01-AUG-20	\$190,000	Y
KADESH & ASSOCIATES, LLC	212623			External Affairs	To provide legislative consulting services to advance Metropolitan's federal policy priorities and objectives.	01-JAN-23	\$180,000	Y
KEARNS & WEST, INC.	206036-01			External Affairs	To provide public outreach support services for the Pure Water Southern California program. RFQ 1259	01-JAN-23	\$240,000	Y
KEERAN, ROBERT	213186			External Affairs	To provide public outreach support services for strategic priorities and related interests for the Colorado River.	21-FEB-23	\$20,000	Y
ORAVEC, CHARLES E.	210569			External Affairs	To provide middle and high school educational content and program services for water issues and engineering concepts.	01-OCT-22	\$40,000	Y
PELOTE STRATEGIC CONSULTING & ADVOCACY	203016-02			External Affairs	To provide legislative consulting services to advance Metropolitan's state policy priorities and objectives.	01-JUL-23	\$185,000	Y
PROBOLSKY RESEARCH, LLC	217499			External Affairs	To conduct a regional survey on conservation attitudes and behaviors. RFQ 1294	01-NOV-23	\$62,500	N
PROBOLSKY RESEARCH, LLC	213924			External Affairs	To provide focus groups on public attitudes towards water conservation. RFQ 1294	01-APR-23	\$79,500	N
SLOAT HIGGINS JENSEN & ASSOCIATES, LLC	211532			External Affairs	To provide legislative consulting services to advance Metropolitan's state policy priorities and objectives.	01-NOV-22	\$185,000	Y

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STUDIO L	202124-02			External Affairs	To provide on-call graphic design services.	01-MAY-23	\$49,999	Y
TOMORROW'S TALENT, LLC	207832			External Affairs	To develop work-based learning opportunities and support student engagement and onboarding in the field of information technology/cybersecurity.	01-MAY-22	\$79,114	N
VAN NESS FELDMAN, LLP	199474-02			External Affairs	To provide strategic government relations and federal advocacy services.	01-JAN-23	\$130,000	Y
YAMAMOTO, BARBARA T.	204569			External Affairs	To provide media research and creative writing services.	08-SEP-21	\$49,999	N
ALLIANT INSURANCE SERVICES, INC.	199664-02			Finance Group	To provide insurance brokerage services. RFP 1256	01-JAN-23	\$100,000	Y
CHEIRON, INC.	205552-01			Finance Group	To provide actuarial valuation consulting services for other post-employment benefits.	01-DEC-22	\$49,900	Y
EVERCREST ADVISORS, LLC	215142			Finance Group	To provide on-call swap advisory services.	01-JUL-23	\$49,900	Y
GEORGE HILLS COMPANY, INC.	214644			Finance Group	To administer Metropolitan's self-insured liability and property claims program. RFP 1336	01-JUL-23	\$125,000	Y
PFM SWAP ADVISORS, LLC	214887			Finance Group	To provide on-call swap advisory services.	01-JUL-23	\$49,900	Y
AGREEMENT DYNAMICS, INC.	205042-01			Human Resources Group	To provide on-call professional leadership development services.	01-OCT-22	\$49,500	Y
ATKINSON, ANDELSON, LOYA, RUUD & ROMO	211576			Human Resources Group	To provide labor negotiation services.	15-NOV-22	\$249,000	N
BACKSTROM LEADERSHIP STRATEGIES	209820			Human Resources Group	To provide on-call professional leadership development services.	01-OCT-22	\$49,000	Y

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CPS HR CONSULTING	209477			Human Resources Group	To provide human resource consulting services to assist with addressing recommendations on hiring, recruitment, and promotion from the California State Audit.	01-JUN-22	\$90,000	N
FOSTERING EXECUTIVE LEADERSHIP, INC.	197127			Human Resources Group	To provide on-call professional leadership development services.	01-JUL-20	\$249,500	Y
GLENDALE ADVENTIST MEDICINE CENTER	212234			Human Resources Group	To provide occupational medical and mobile clinical services.	01-APR-23	\$150,000	Y
KORN FERRY (US)	208520			Human Resources Group	To provide recruitment services for Finance Group Manager, Budget Unit Manager, and Rates, Charges, and Financial Planning Unit Manager.	15-MAY-22	\$210,000	N
KORN FERRY (US)	211573			Human Resources Group	To provide recruitment services for the Executive Legislative Representative - Sacramento.	27-OCT-22	\$140,000	N
KORN FERRY (US)	209703			Human Resources Group	To provide recruitment services for the General Auditor.	01-JUL-22	\$125,000	N
MANAGED HEALTH NETWORK	208702-01			Human Resources Group	To provide employee assistance program services.	01-JUN-23	\$49,999	Y
MLE CONSULTING, INC.	198030			Human Resources Group	To provide executive leadership consulting services.	01-AUG-20	\$60,000	Y
MOMENTS OF FOCUS, LLC	202096-02			Human Resources Group	To provide on-call professional leadership development services.	01-MAY-23	\$49,500	Y
NELSON LEADERSHIP, INC.	209776			Human Resources Group	To provide on-call professional leadership development services.	01-SEP-22	\$49,000	Y
O'BRIEN, NINA F.	203144-01			Human Resources Group	To provide on-call professional leadership development services.	01-AUG-22	\$49,000	Y

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POTENCIUM	197099			Human Resources Group	To provide on-call professional leadership development services.	01-OCT-20	\$49,500	Y
SAN DIEGO HUMAN RESOURCES CONSULTING, INC.	203141-01			Human Resources Group	To provide on-call professional leadership development services.	01-JUL-22	\$25,000	Y
SHAW HR CONSULTING, INC.	206086-01			Human Resources Group	To provide disability compliance consulting services.	01-JAN-23	\$119,999	Y
TAU, EMANUEL	192616			Human Resources Group	To provide on-call threat assessment services to ensure a safe workplace.	01-NOV-19	\$249,999	Y
TERI BLACK AND COMPANY, LLC	214152			Human Resources Group	To provide recruitment services for Human Resources Group Manager.	17-APR-23	\$38,000	N
THE PRAXIS GROUP	213905			Human Resources Group	To provide on-call professional leadership development services.	01-APR-23	\$49,500	Y
TRISTAR RISK MANAGEMENT	202407-01			Human Resources Group	To administer Metropolitan's workers' compensation claims program. RFP 1261	01-SEP-22	\$165,000	Y
WORKTALK COMMUNICATIONS CONSULTING, LLC	202097-02			Human Resources Group	To provide business writing and communication training.	01-JUN-23	\$35,000	Y
1CSR, INC.	209543			Information Technology Group	To provide project management services for the Cybersecurity Operations Center. RFQ 1303	01-AUG-22	\$240,000	N
1CSR, INC.	212106			Information Technology Group	To provide cybersecurity governance, risk, and compliance services. RFQ 1303	01-JAN-23	\$249,000	N
APPLICATIONS SOFTWARE TECHNOLOGY, LLC	213530			Information Technology Group	To provide on-call technical support for Oracle E-Business Suite. RFQ 1303	01-APR-23	\$240,000	Y

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Consultant Name	Agreement Number	Board Approved	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
APPLICATIONS SOFTWARE TECHNOLOGY, LLC	193393			Information Technology Group	To provide on-call database support services. RFQ 1213	01-JAN-20	\$200,000	Y
CENTROID SYSTEMS, LLC	209574			Information Technology Group	To provide on-call technical support for Oracle E-Business Suite. RFQ 1303	01-AUG-22	\$200,000	Y
CENTROID SYSTEMS, LLC	213826			Information Technology Group	To provide on-call database support services. RFQ 1303	01-MAR-23	\$175,000	Y
COMPUTER AID, INC.	213430			Information Technology Group	To provide on-call technical support for the ServiceNow platform. RFQ 1303	01-MAR-23	\$200,000	Y
COMPUTER AID, INC.	209557			Information Technology Group	To provide on-call cybersecurity access management support services. RFQ 1303	01-AUG-22	\$240,000	Y
CSI TELECOMMUNICATIONS, INC.	197849			Information Technology Group	To provide microwave frequency coordination and licensing services.	01-SEP-20	\$49,999	N
DIGITAL SCEPTER CORPORATION	216591			Information Technology Group	To provide technical support services for SOLIDServer upgrade.	01-SEP-23	\$10,429	N
DIGITAL SCEPTER CORPORATION	198567			Information Technology Group	To provide on-call network security support services.	01-SEP-20	\$74,999	Y
EASTERN CAPITAL TECHNOLOGIES, LLC	199714			Information Technology Group	To provide wireless site surveys for Wi-Fi upgrade of the Metropolitan Headquarters Building. RFQ 1200	01-DEC-20	\$95,310	N
EASTERN CAPITAL TECHNOLOGIES, LLC	206315			Information Technology Group	To provide IBM QRadar Security Information and Event Management (SIEM) deployment services. RFQ 1212	01-MAY-22	\$82,375	N

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## Annual Professional Services Agreements Report

### Agreement Detail (Exhibit C)

**All Terminated Agreements**  
**From 01-JUL-2023 To 30-JUN-2024**

Consultant Name	Agreement Number	Board Approved	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
FIREOWLS CORPORATION	209048-01			Information Technology Group	To provide on-call technical support for network security and infrastructure.	01-JUL-23	\$47,000	Y
KAYGEN, INC.	209375			Information Technology Group	To provide on-call technical support for business intelligence tools and applications. RFQ 1303	01-AUG-22	\$200,000	Y
MOTOROLA SOLUTIONS, INC.	206189			Information Technology Group	To provide system technology integration services for the MOTOTRBO Capacity Max radio communications pilot.	01-MAR-22	\$30,000	N
NTH GENERATION COMPUTING, INC.	214070			Information Technology Group	To provide on-call technical support for VMware virtualization design and implementation.	01-JUL-23	\$48,000	Y
NV5	198375			Information Technology Group	To provide project management support services for the boardroom audiovisual technology upgrade.	01-SEP-20	\$170,000	N
ORACLE AMERICA, INC.	212837			Information Technology Group	To provide technical support services for Oracle database upgrade. RFQ 1303	01-FEB-23	\$128,594	N
PROCURE AMERICA, INC.	210216			Information Technology Group	To provide telecommunication cost reduction services.	01-SEP-22	\$220,000	Y
SATWIC, INC.	209975			Information Technology Group	To provide on-call technical support for business intelligence tools and applications. RFQ 1303	01-OCT-22	\$200,000	Y
SENSIS, INC.	185391	09-APR-19	7-2	Information Technology Group	To redesign Metropolitan's website. RFP 1186	28-MAY-19	\$1,500,000	N
SPEARMC CONSULTING	209573-01			Information Technology Group	To provide on-call technical support for PeopleSoft. RFQ 1303	01-JUL-23	\$200,000	Y
SPEARMC CONSULTING	209573			Information Technology Group	To provide on-call technical support for PeopleSoft. RFQ 1303	01-JUL-22	\$200,000	Y
SPERIDIAN TECHNOLOGIES, LLC	214146			Information Technology Group	To provide on-call technical support for Windows applications and servers. RFQ 1303	01-MAY-23	\$230,000	Y
SPERIDIAN TECHNOLOGIES, LLC	211182			Information Technology Group	To provide technical support for SharePoint enhancements of the Capital Improvement Project Budget System. RFQ 1303	01-NOV-22	\$249,000	N

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TECH/ KNOWLEDGE, INC.	190899			Information Technology Group	To provide technical support for the Automatic Meter Reading system upgrade.	01-SEP-19	\$49,999	N
TRINUS CORPORATION	200888-02			Information Technology Group	To provide on-call technical support for Microsoft SharePoint, Office 365, and Enterprise Mobility + Security. RFQ 1200	01-FEB-23	\$200,000	Y
TRINUS CORPORATION	209985			Information Technology Group	To provide on-call technical support for business intelligence tools and applications. RFQ 1303	01-AUG-22	\$200,000	Y
VEDAINFO, INC.	212821			Information Technology Group	To provide on-call technical support for PeopleSoft. RFQ 1303	01-APR-23	\$200,000	Y
WORK TECHNOLOGY CORPORATION	193991			Information Technology Group	To provide on-call technical support for WorkTech applications.	01-APR-20	\$49,999	Y
Z CONSULTING GROUP, INC.	209565			Information Technology Group	To provide on-call project management and control services for information technology projects. RFQ 1303	01-AUG-22	\$249,999	Y
Z CONSULTING GROUP, INC.	209565-01			Information Technology Group	To provide on-call project management and control services for information technology projects. RFQ 1303	01-AUG-23	\$249,999	Y
ALLIED RELIABILITY, INC.	198292			Integrated Ops Plan&Suppt Srvc	To provide maintenance and reliability program support services.	01-NOV-20	\$45,000	Y
ARMS RELIABILITY ENGINEERS, LLC	197940			Integrated Ops Plan&Suppt Srvc	To provide maintenance and reliability program support services.	01-NOV-20	\$45,000	Y
BAY EFFICIENCY, LLC	210126			Integrated Ops Plan&Suppt Srvc	To provide water and energy efficiency audit services for Los Angeles Department of Building and Safety exemptions.	01-OCT-22	\$5,345	N
GEOFORM, INC.	205883-01			Integrated Ops Plan&Suppt Srvc	To provide on-call inspection services of fabricated items for Metropolitan's Manufacturing Services Unit.	01-JAN-23	\$49,999	Y
GHD, INC.	214623			Integrated Ops Plan&Suppt Srvc	To provide on-call asset management and reliability services. RFQ 1320	01-JUN-23	\$245,000	Y

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IDS INFRASTRUCTURE DATA SOLUTIONS, INC.	210966			Integrated Ops Plan&Suppt Srvc	To provide asset management planning and support services.	01-JAN-23	\$48,500	N
UTAH STATE UNIVERSITY	206207-01			Integrated Ops Plan&Suppt Srvc	To provide flow meter calibration and hydraulic system support services.	01-MAR-23	\$49,900	Y
CLARK SEIF CLARK, INC.	183553			Off Of Safety, Security& Protect	To provide on-call industrial hygiene services. RFQ 1184	01-FEB-19	\$150,000	Y
CWE	198548			Off Of Safety, Security& Protect	To provide on-call environmental services for wastewater and stormwater management.	01-NOV-20	\$49,900	Y
DAN THOMPSON, P.E., LLC	214252			Off Of Safety, Security& Protect	To provide safety consulting and training services for Department of Transportation related inspection and recertification.	01-MAY-23	\$30,000	N
EHS INTERNATIONAL, INC.	207257-01			Off Of Safety, Security& Protect	To provide safety and regulatory training.	01-MAR-23	\$74,999	Y
GEOSYNTEC CONSULTANTS, INC.	202848-01			Off Of Safety, Security& Protect	To provide on-call environmental site assessment services. RFQ 1264	01-SEP-22	\$240,000	Y
GLOBAL ENVIRONMENTAL NETWORK, INC.	208297-01			Off Of Safety, Security& Protect	To provide safety and regulatory training.	01-MAY-23	\$74,999	Y
HEALTH SCIENCE ASSOCIATES, INC.	183554			Off Of Safety, Security& Protect	To provide on-call industrial hygiene services. RFQ 1184	01-FEB-19	\$150,000	Y
INDUSTRIAL HYGIENE MANAGEMENT, INC.	183552			Off Of Safety, Security& Protect	To provide on-call industrial hygiene services. RFQ 1184	01-FEB-19	\$150,000	Y

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INDUSTRIAL HYGIENE MANAGEMENT, INC.	183551			Off Of Safety, Security & Protect	To provide on-call industrial ventilation evaluation and air sampling analysis. RFQ 1180	01-FEB-19	\$80,000	Y
JOHNSON, SMITH AND ASSOCIATES, LLC	196738			Off Of Safety, Security & Protect	To provide on-call technical support for environmental management information systems.	01-JUL-20	\$30,000	Y
KAZARIANS & ASSOCIATES, INC.	205300-01			Off Of Safety, Security & Protect	To provide technical services to review, update, or develop chemical risk management plans for Metropolitan facilities.	01-NOV-22	\$74,999	Y
LEARN CPR 4 LIFE, INC.	208299-01			Off Of Safety, Security & Protect	To provide safety and regulatory training.	01-MAY-23	\$60,000	Y
MONTROSE AIR QUALITY SERVICES, LLC	213001			Off Of Safety, Security & Protect	To provide emissions characterization and testing services for the Pure Water Southern California demonstration facility.	11-JAN-23	\$70,000	N
NATEC INTERNATIONAL, INC.	207236-01			Off Of Safety, Security & Protect	To provide safety and regulatory training.	01-MAR-23	\$60,000	Y
NATIONAL SAFETY COUNCIL	213744			Off Of Safety, Security & Protect	To provide safety culture strategy development and support services.	01-MAY-23	\$200,000	Y
NETWORK ENVIRONMENTAL SYSTEMS, INC.	197130			Off Of Safety, Security & Protect	To provide on-call environmental services for hazardous materials, hazardous materials transportation and waste management.	01-JUL-20	\$30,000	Y
RAMBOLL US CONSULTING, INC.	202846-01			Off Of Safety, Security & Protect	To provide on-call environmental site assessment services. RFQ 1264	01-SEP-22	\$240,000	Y
TRIAD CONSULTING & SYSTEM DESIGN GROUP	213360			Off Of Safety, Security & Protect	To provide security enhancement recommendations for crash-rated gates at the Weymouth and Mills Water Treatment Plants.	13-MAR-23	\$6,245	N

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TRINITY CONSULTANTS, INC.	203621-01			Off Of Safety, Security & Protect	To provide on-call air quality consulting services.	01-AUG-22	\$30,000	Y
YORKE ENGINEERING, LLC	202896-01			Off Of Safety, Security & Protect	To provide on-call environmental services for hazardous waste, hazardous materials, wastewater, stormwater, air quality, and storage tank management.	01-JUL-22	\$49,999	Y
ELLIS INVESTIGATIONS LAW CORPORATION	210625			Office Of Ethics	To provide investigation services for the Ethics Office.	01-OCT-22	\$250,000	Y
SHAW LAW GROUP, PC	211160			Office Of Ethics	To provide investigation services for the Ethics Office.	01-OCT-22	\$100,000	Y
SHAW LAW GROUP, PC	211157			Office Of Ethics	To provide independent legal counsel for the Ethics Office.	01-OCT-22	\$100,000	Y
STRUMWASSER & WOOCHEER, LLP	212850			Office Of Ethics	To provide independent legal counsel for the Ethics Office.	17-JAN-23	\$45,000	Y
THE INSTITUTE OF INTERNAL AUDITORS, INC.	216306			Office Of The General Auditor	To conduct an external quality assessment of Metropolitan's internal audit activity to evaluate conformance with The Institute of Internal Auditors' standards.	16-OCT-23	\$25,974	N
3I STRATEGIES, LLC	207135-01			Office Of The General Manager	To provide strategic advice and assessment of Metropolitan's One Water agenda.	01-FEB-23	\$220,000	Y
ABKIAN MANAGEMENT CONSULTANTS, INC.	206969			Office Of The General Manager	To provide strategic management and information technology advisor support services.	17-JAN-22	\$249,500	N
J&J CONSULTING GROUP	215740			Office Of The General Manager	To provide organizational development and assessment services.	17-JUL-23	\$60,000	N

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## Annual Professional Services Agreements Report

### Agreement Detail (Exhibit C)

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Consultant Name	Agreement Number	Board Approved	Board Letter	Organization	Agreement Scope	Effective Date	Maximum Amount Payable *	Annual **
RELAY TEAM, LLC	204926-02			Office Of The General Manager	To provide strategic advice for Metropolitan's One Water agenda and key initiatives including employee and board relations, drought response programs and messaging, and partnerships with community groups, stakeholders, and member agencies.	01-JUL-23	\$220,000	Y
APPLIED EARTHWORKS, INC.	205464-01			Sustainability, Resilience&Innov	To provide on-call environmental and technical services for cultural resources management. RFQ 1265	01-MAR-23	\$100,000	Y
ASCENT ENVIRONMENTAL, INC.	186777			Sustainability, Resilience&Innov	To provide trails plan support services for land adjacent to Diamond Valley Lake, Lake Skinner, and the Southwestern Riverside County Multi-Species Reserve. RFQ 1143	01-MAR-19	\$245,000	N
ASPEN ENVIRONMENTAL GROUP	205465-01	11-JAN-22	7-1	Sustainability, Resilience&Innov	To provide on-call environmental and technical services for biological resources management, cultural resources management, regulatory permitting and guidance, and planning services. RFQ 1265	01-MAR-23	\$750,000	Y
BAE URBAN ECONOMICS, INC.	197752			Sustainability, Resilience&Innov	To provide real estate financial analysis support for lease of Metropolitan agricultural lands.	01-AUG-20	\$45,000	N
BLOOM BIOLOGICAL, INC.	205466-01			Sustainability, Resilience&Innov	To provide on-call environmental and technical services for biological resources management. RFQ 1265	01-MAR-23	\$150,000	Y
CLEAN COALITION	216654			Sustainability, Resilience&Innov	To provide a solar microgrid feasibility study for Metropolitan's Bay-Delta islands.	11-SEP-23	\$49,800	N
CLEAN COALITION	217027			Sustainability, Resilience&Innov	To provide technical assistance with Virtual Power Purchase Agreements for Renewable Energy Credits.	01-OCT-23	\$25,000	N
DUDEK	180575			Sustainability, Resilience&Innov	To provide on-call environmental services for biological resources management, regulatory permitting and guidance, and environmental planning. RFQ 1143	01-JUN-18	\$240,000	Y
DUDEK	132013	12-APR-16	7-1	Sustainability, Resilience&Innov	To provide environmental support services for the Distribution System Infrastructure Protection Program. RFQ 956	01-NOV-12	\$3,525,000	N
ECORP CONSULTING, INC.	205467-01			Sustainability, Resilience&Innov	To provide on-call environmental planning services. RFQ 1265	01-MAR-23	\$240,000	Y
ENVIRONMENTAL SCIENCE ASSOCIATES	205468-01	11-JAN-22	7-1	Sustainability, Resilience&Innov	To provide on-call environmental and technical services for biological resources management, cultural resources management, regulatory permitting and guidance, and planning services. RFQ 1265	01-MAR-23	\$750,000	Y

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GLENN LUKOS ASSOCIATES, INC.	205469-01			Sustainability, Resilience&Innov	To provide on-call environmental and technical services for biological resources management and regulatory permitting and guidance. RFQ 1265	01-MAR-23	\$150,000	Y
HELIX ENVIRONMENTAL PLANNING, INC.	135439	11-DEC-12	7-3	Sustainability, Resilience&Innov	To provide environmental planning services for the Environmental Impact Report for the Etiwanda Pipeline North Liner Repair Project. RFQ 956	01-MAR-13	\$520,000	N
HELIX ENVIRONMENTAL PLANNING, INC.	205470-01			Sustainability, Resilience&Innov	To provide on-call environmental and technical services for biological resources management, cultural resources management, regulatory permitting and guidance, and planning services. RFQ 1265	01-MAR-23	\$240,000	Y
ISLE, INC.	186416			Sustainability, Resilience&Innov	To provide innovation and technology outreach support services.	01-JAN-19	\$74,999	Y
KIT BATTEN CONSULTING	214355			Sustainability, Resilience&Innov	To provide technical support services for climate change adaptation and resilience related issues.	01-MAY-23	\$74,000	N
MIRVIS, KENNETH	203228-01			Sustainability, Resilience&Innov	To provide technical writing and communications training services.	01-JUL-22	\$25,000	Y
PSOMAS	205471-01			Sustainability, Resilience&Innov	To provide on-call environmental and technical services for biological resources management, cultural resources management, regulatory permitting and guidance, and planning services. RFQ 1265	01-MAR-23	\$240,000	Y
RECON ENVIRONMENTAL, INC.	205472-01			Sustainability, Resilience&Innov	To provide on-call environmental planning services. RFQ 1265	01-MAR-23	\$240,000	Y
RINCON CONSULTANTS, INC.	205473-01			Sustainability, Resilience&Innov	To provide on-call environmental and technical services for biological resources management, cultural resources management, regulatory permitting and guidance, and planning services. RFQ 1265	01-MAR-23	\$240,000	Y
RIVERSIDE COUNTY HABITAT CONSERVATION AGENCY	130804			Sustainability, Resilience&Innov	To provide management services for the Lake Mathews Multi-Species Reserve.	30-SEP-13	\$200,000	Y

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RIVERSIDE COUNTY HABITAT CONSERVATION AGENCY	214196			Sustainability, Resilience&Innov	To provide management services for the Lake Mathews Multi-Species Reserve.	01-JUL-23	\$200,000	Y
RIVERSIDE COUNTY REGIONAL PARK & OPEN-SPACE DISTRICT	200761-02	16-JUN-92	8-20	Sustainability, Resilience&Innov	To provide management services for the Southwestern Riverside County Multi-Species Reserve. RFP 1251	01-JUL-23	\$500,000	Y
RIVERSIDE COUNTY REGIONAL PARK & OPEN-SPACE DISTRICT	200761-01	16-JUN-92	8-20	Sustainability, Resilience&Innov	To provide management services for the Southwestern Riverside County Multi-Species Reserve. RFP 1251	01-JUL-22	\$500,000	Y
SOCAL BIO ENVIRONMENTAL ASSOCIATES, LLC	205474-01			Sustainability, Resilience&Innov	To provide on-call environmental and technical services for biological resources management. RFQ 1265	01-MAR-23	\$245,000	Y
SWCA ENVIRONMENTAL CONSULTANTS	205475-01			Sustainability, Resilience&Innov	To provide on-call environmental and technical services for biological resources management, cultural resources management, regulatory permitting and guidance, and planning services. RFQ 1265	01-MAR-23	\$100,000	Y
TIERRA DATA, INC.	205476-01			Sustainability, Resilience&Innov	To provide on-call environmental and technical services for biological resources management and regulatory permitting and guidance. RFQ 1265	01-MAR-23	\$200,000	Y
GEOPENTECH, INC.	212567			Treatment&Water Quality Group	To provide on-call geotechnical consulting services for the PG&E Topock Chromium Groundwater Remediation Project.	01-JAN-23	\$25,000	Y
GEOPENTECH, INC.	202166-02			Treatment&Water Quality Group	To provide on-call geotechnical consulting services for the West Dam area of Diamond Valley Lake.	01-MAY-23	\$45,000	Y
NATIONAL WATER RESEARCH INSTITUTE	208962-01			Treatment&Water Quality Group	To provide technical advisory support services for Pure Water Southern California.	01-JUL-23	\$200,000	Y

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AQUASPY, INC.	211074			Water Resource Management Grp	To provide soil moisture measurement services on Metropolitan farmlands in the Palo Verde Valley. RFQ 1308	01-NOV-22	\$100,000	Y
CALIFORNIA LANDSCAPE CONTRACTORS ASSOCIATION	201612			Water Resource Management Grp	To provide courses for the Model Water Efficient Landscape Ordinance.	01-JUL-21	\$74,999	N
CALIFORNIA LANDSCAPE CONTRACTORS ASSOCIATION	201209			Water Resource Management Grp	To provide courses for the Qualified Water Efficient Landscaper and Water Management Certification Program.	01-JUL-21	\$249,999	N
CROSS RIVER SOFTWARE	214609			Water Resource Management Grp	To provide technical support for the Integrated Water Resource Plan Simulation Model application upgrade.	15-JUN-23	\$60,000	N
DAVIS FARR, LLP	190830			Water Resource Management Grp	To provide compliance review audits for Metropolitan's local resource program projects.	01-NOV-19	\$49,999	Y
FLUME, INC.	212227			Water Resource Management Grp	To provide data analysis of household indoor and outdoor water use trends in the Metropolitan service area.	01-APR-23	\$225,000	N
G3LA, LLC	206788-01			Water Resource Management Grp	To provide courses for the California Friendly and Native Plant Landscape Training and Turf Removal Program. RFP 1292	01-MAR-23	\$249,000	Y
G3LA, LLC	212109			Water Resource Management Grp	To provide facilitation, training, and educational materials for the Healthy Soils Symposium.	01-JAN-23	\$45,000	N
LAND IQ, LLC	210780			Water Resource Management Grp	To provide field-level crop mapping services for the Palo Verde Valley. RFQ 1308	01-OCT-22	\$240,000	Y
PLANETSCAPE AI	212297			Water Resource Management Grp	To update the Land Cover Dashboard for Metropolitan member agencies and the Reversion Estimation for the Turf Removal Rebate Program with new imagery from the National Agricultural Imagery Program.	01-JAN-23	\$155,000	N
RUBICON WATER	210519			Water Resource Management Grp	To provide open-channel irrigation flow measurement and automation services on Metropolitan farmlands in the Palo Verde Valley. RFQ 1308	01-NOV-22	\$220,000	Y
SOCIAL & ENVIRONMENTAL ENTREPRENEURS	198486			Water Resource Management Grp	To provide research support services for the California Data Collaborative.	01-NOV-20	\$40,000	Y

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STANTEC CONSULTING SERVICES, INC.	215055			Water Resource Management Grp	To provide on-call water resource modeling services. RFQ 1239	01-JUL-23	\$70,000	Y	
STANTEC CONSULTING SERVICES, INC.	197329			Water Resource Management Grp	To provide on-call water resource modeling services. RFQ 1239	01-SEP-20	\$95,000	Y	
SUSTENTO GROUP, LLC	210016			Water Resource Management Grp	To develop an awareness campaign and recognition program for water efficiency in commercial, industrial, and institutional sectors.	01-OCT-22	\$110,000	Y	
UDALL, BRADLEY HUNT	201351			Water Resource Management Grp	To provide expert advice and support for the development of the Integrated Resources Plan.	01-MAR-21	\$33,000	N	
WATERWISE CONSULTING, INC.	206789-01	14-NOV-23	7-7	Water Resource Management Grp	To conduct surveys of irrigation systems for the Large Landscape Survey Program. RFP 1293	01-MAR-23	\$400,000	Y	
WATERWISE CONSULTING, INC.	206595-01	14-NOV-23	7-8	Water Resource Management Grp	To provide inspection and verification of turf removal and devices for Metropolitan's conservation rebate programs. RFP 1289	01-APR-23	\$850,000	Y	
<b>Total number of Agreements :</b>							<b>249</b>		
<b>Totals</b>								<b>\$71,532,319</b>	

\*\*\* End of Report \*\*\*

\* For annual agreements, amount is per contract year. For regular (non-annual) agreements, amount is for the entire contract term.  
 \*\* Annual Agreement - Typically established with a maximum 3-year term and a maximum amount payable per contract year. Subsequent years require approval in accordance with Operating Policy A-02.  
 Board Letter information relates to the most current agreement action.